

Market Announcement

3 February 2021

Saracen Mineral Holdings Limited (ASX: SAR) – Suspension from Official Quotation

Description

The securities of Saracen Mineral Holdings Limited ('SAR') will be suspended from quotation at the close of trading today, Wednesday, 3 February 2021, in accordance with Listing Rule 17.2, following lodgement of the Supreme Court of Western Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Northern Star Resources Limited will acquire all of the issued shares in SAR.

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)



Wednesday, 3 February 2021

Mr Dale Allen

Adviser, Listings Compliance

ASX Compliance Pty Ltd

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PERTH WA 6000

Dear Dale

SARACEN MINERAL HOLDINGS LIMITED (ASX: SAR) – REQUEST FOR SUSPENSION OF SECURITIES FROM OFFICIAL QUOTATION

Pursuant to ASX Listing Rule 17.2, Saracen Mineral Holdings Limited (**Company**) requests the suspension from official quotation of the Company's securities, effective from close of trading today.

The orders of the Supreme Court of Western Australia (**Orders**) approving the scheme of arrangement by which Northern Star Resources Limited (**Northern Star**) will acquire all the issued shares in the Company (**Scheme**) became effective today with the lodgement of the Orders with the Australian Securities and Investment Commission.

The Company provides the following information in accordance with Listing Rule 17.2:

1. The Company requests suspension from official quotation of the Company's securities following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
2. The Company intends to apply for removal from the official list of ASX, subject to the implementation of the Scheme.
3. The Company expects the suspension to continue until the Company is removed from the official list of ASX.
4. The Company is not aware of any reason why its securities should not be suspended.
5. The Company is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely,

Jeremy Ryan
Company Secretary
Saracen Mineral Holdings Limited