

Good Morning,

Please see attached notification for De Grey Mining Limited

Kind regards,

Jon Watson | Regulatory Reporting Analyst

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ASX
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03.02.2021

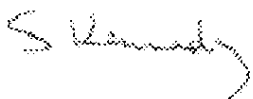
**Re: De Grey Mining
Limited**

ASX Code DEG

Dear Sir

Please find attached a Form 603 notice of initial substantial holder in relation to De Grey Mining Limited.

Kind regards,



Sharon Kennedy

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THIS IS ANNEXURE A OF 1 PAGE REFERRED TO IN FORM 603

De Grey Mining Limited
094 206 292

LIST OF ASSOCIATES OF MERIAN GLOBAL INVESTORS (UK) LIMITED

Jupiter Fund Management PLC England and Wales
Merian Global Investors Limited Jersey
Merian Global Investors (Jersey) Limited Jersey
Merian Global Investors (Finance) Limited Jersey
Merian Global Investors Holdings Limited England and Wales
Merian Investment Management Limited England and Wales
Merian Global Investors (Asia Pacific) Limited Hong Kong
Skandia Fund Management (Ireland) Limited Ireland
Merian Global Investors (Singapore)PTE .Ltd Singapore
Merian Global Investors (Europe) Limited Ireland
Merian Global Investors (Switzerland) LLC Switzerland
Jupiter Fund Management Group Limited England and Wales
Jupiter Asset Management Group Limited England and Wales
Knightsbridge Asset Management Limited England and Wales
Jupiter Investment Management Group Limited England and Wales
Jupiter Asset Management Limited England and Wales
Jupiter Asset Management (Hong Kong) Limited Hong Kong
Jupiter Asset Management (Switzerland) AG Switzerland
Tyndall Holdings Limited England and Wales
Jupiter Asset Management (Canada) Limited Canada
Jupiter Asset Management (N. America) Inc USA
Jupiter Asset Management Holdings US LLC USA
Jupiter Investment Management Holdings LLC USA
Jupiter Management GP LLC USA
NZZ Capital LLC USA
Jupiter Unit Trust Managers Limited England and Wales
Jupiter Asset Management International S.A. Luxembourg
Jupiter Asset Management (Asia) Private Limited Singapore
Jupiter Investment Trust Limited England and Wales
Tyndall Investments Limited England and Wales
Jupiter Asset Management International S.A. Spanish Branch Madrid
Jupiter Asset Management International S.A Nordic Branch Stockholm
Jupiter Asset Management International S.A. Niederlassung Deutschland Frankfurt
Jupiter Asset Management International S.A. Austrian Branch Vienna
Jupiter Asset Management International S.A. Italian Branch Milan

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Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme DE GREY MINING Limited
 ACN/ARSN 094 206 292

1. Details of substantial holder (1)

Name Merian Global Investors (UK) LTD
 ACN/ARSN (if applicable)

The holder became a substantial holder on 02/02/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	64,982,377	64,982,377	5.04%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merian Global Investors	Investment Manager of	Ordinary Shares
(UK) LTD	Collective Investment Schemes	64,982,377

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merian Global Investors	Merian Global Investors	Merian Global Investors	Ordinary Shares
(UK) LTD	(UK) LTD	(UK) LTD	64,982,377

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Merian Global Investors (UK) LTD	25/01/2021	\$182,631.72	-	192,838
Merian Global Investors (UK) LTD	27/01/2021	\$394,376.82	-	418,761
Merian Global Investors (UK) LTD	28/01/2021	\$449,251.05	-	477,637
Merian Global Investors (UK) LTD	29/01/2021	\$465,481.55	-	484,130
Merian Global Investors (UK) LTD	01/02/2021	\$951,075.30	-	1,000,000
Merian Global Investors (UK) LTD	02/02/2021	\$730,974.86	-	755,152

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Merian Global Investors (UK) LTD	The Zig Zag Building, 70 Victoria Street, London, SW1E 6SQ
	0044 2038171392

Signature

print name Sharon Kennedy capacity Regulatory Reporting Manager

sign here  date 03/02/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:

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- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or

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disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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