

8 February 2021

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Exchange Centre  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Electronic Lodgement**

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**AMCIL Limited  
Appendix 3D**

Dear Sir / Madam

Please find attached an Appendix 3D to refresh the Company's on-market share buy-back facility for a further year, for capital management purposes.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'M. Rowe', written in a cursive style.

Matthew Rowe  
Company Secretary

## Appendix 3D

### Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

AMCIL LIMITED

57 073 990 735

We (the entity) give ASX the following information.

- 1 Date that an Appendix 3C or the last Appendix 3D was given to ASX

31 January 2020

### Information about the change

Complete each item for which there has been a change and items 9 and 10.

#### On-market buy-back

- 2 Name of broker who will act on the company's behalf

Goldman Sachs  
Australia Pty Ltd

Goldman Sachs  
Australia Pty Ltd

- 3 Deleted 30/9/2001.

- 4 If the company/trust intends to buy back a maximum number of shares/units – that number

Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.

Up to 27,080,692  
ordinary shares

Up to 27,852,399  
ordinary shares

<sup>+</sup> See chapter 19 for defined terms.

## Appendix 3D

### Changes relating to buy-back

		<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)
5	If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	27,080,692 ordinary shares	27,852,399 ordinary shares
6	If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	17 February 2021	22 February 2021 to the 22 February 2022
7	If the company/trust intends to buy back shares/units if conditions are met – those conditions	n/a	
<b>All buy-backs</b>			
8	Any other change	n/a	
9	Reason for change	To refresh the Company's on-market buy-back facility for a further year, for capital management purposes.	

<sup>+</sup> See chapter 19 for defined terms.

- 10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

n/a

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....  
(Company secretary)

Date: 8 February 2021

Print name: Matthew Rowe .....

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<sup>+</sup> See chapter 19 for defined terms.