

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Dubber Corp Ltd (DUB)

ACN/ARSN 089 145 424

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

The holder became a substantial holder on 8/02/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	12,963,513	12,963,513	5.07%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	12,963,513 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	3,638,516 ORDINARY	3,638,516
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	9,324,997 ORDINARY	9,324,997

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 10/02/2021

Annexure 1

Consideration

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
16/10/2020	Regal Funds Management	Buy	479640.00	400000	Ordinary	400000
21/10/2020	Regal Funds Management	Buy	690300.00	500000	Ordinary	500000
23/10/2020	Regal Funds Management	Buy	12499999.60	11363636	Ordinary	11363636
23/10/2020	Regal Funds Management	Buy	494560.00	400000	Ordinary	400000
26/10/2020	Regal Funds Management	Buy	487880.00	400000	Ordinary	400000
27/10/2020	Regal Funds Management	Buy	93442.25	78622	Ordinary	78622
3/11/2020	Regal Funds Management	Buy	439767.31	360968	Ordinary	360968
4/11/2020	Regal Funds Management	Buy	503000.00	400000	Ordinary	400000
9/11/2020	Regal Funds Management	Buy	457560.00	300000	Ordinary	300000
17/11/2020	Regal Funds Management	Buy	158580.00	100000	Ordinary	100000
19/11/2020	Regal Funds Management	Buy	239050.68	158186	Ordinary	158186

24/11/2020	Regal Funds Management	Buy	167079.17	113090	Ordinary	113090
25/11/2020	Regal Funds Management	Buy	163490.00	100000	Ordinary	100000
1/12/2020	Regal Funds Management	Buy	189457.97	114042	Ordinary	114042
4/01/2021	Regal Funds Management	Buy	54367.23	31341	Ordinary	31341
5/01/2021	Regal Funds Management	Buy	82177.70	46881	Ordinary	46881
6/01/2021	Regal Funds Management	Buy	27357.85	15386	Ordinary	15386
7/01/2021	Regal Funds Management	Buy	107688.00	60000	Ordinary	60000
8/01/2021	Regal Funds Management	Buy	70732.00	40000	Ordinary	40000
11/01/2021	Regal Funds Management	Buy	33500.00	20000	Ordinary	20000
8/02/2021	Regal Funds Management	Buy	349020.00	200000	Ordinary	200000