

18 February 2021



The Manager
ASX Market Announcements
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Electronic Lodgement

Mirrabooka Investments Limited (the 'Company' or "Mirrabooka") Share Purchase Plan Results

Dear Sir / Madam

The Company advises that the Share Purchase Plan (SPP) announced to the ASX on the 14 January 2021 closed on 15 February 2021 with applications from 2,015 eligible shareholders (representing a participation rate of 28%) totalling \$38.88m. There was no scale back of applications under the Plan.

The Company further advises that the price set in order to calculate the number of shares to be issued to participants in the 2021 Share Purchase Plan is \$3.10 per share and the new SPP shares (ASX:MIRNA) will be issued on Tuesday 23 February 2021 and tradeable on the ASX on Wednesday 24 February 2021.

Shareholders are reminded that the new SPP shares issued will be eligible for fifty per cent of the final dividend that may be declared in respect of the financial year ending 30 June 2021. These shares will trade under the normal ASX code: MIR after existing ordinary shares go ex the entitlement to the final dividend in July 2021.

Matthew Rowe
Company Secretary

This announcement has been authorised by the Board of Mirrabooka Investments Limited