

ASX RELEASE (18 FEBRUARY 2021)

Results of Meeting

THC Global Group Limited (**THC Global** or the **Company**) provides the attached results of the Company's Extraordinary General Meeting held today, in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the *Corporations Act 2001* (Cth).

All resolutions put to the meeting were carried on a poll.

For further information, please contact:



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ASX release authorised by the Joint Company Secretaries.

**THC Global Group Limited (ASX: THC)
to be renamed Epsilon Healthcare Limited (ASX:EPN)**

THC Global is a diversified global healthcare and pharmaceuticals company with primary operations in Australia and Canada. THC Global is the first ASX listed entity to fully own and operate end to end commercial medicinal cannabis production facilities under Australia's cannabis regulations. THC Global's Southport Facility in Southport, Australia is one of the largest pharmaceutical GMP cannabis manufacturing facilities in the world. THC Global also owns and operates a fast growing turnkey cultivation solutions provider, including a hydroponics equipment and supplies wholesaler and retailer servicing the rapidly expanding cannabis sectors in North America and Europe.



THC GLOBAL GROUP LIMITED
Extraordinary General Meeting
Thursday, 18 February 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Change of Company name	Special	28,745,138 89.56%	2,724,491 8.48%	630,612 1.96%	263,905	29,424,450 91.53%	2,724,491 8.47%	263,905	Carried
2 Replacement constitution	Special	28,280,140 88.64%	2,991,946 9.38%	630,612 1.98%	449,448	28,910,752 90.62%	2,994,146 9.38%	498,148	Carried
3 Removal of auditor	Ordinary	28,093,101 88.91%	2,871,034 9.09%	631,912 2.00%	756,099	28,725,013 90.91%	2,873,234 9.09%	804,799	Carried
4 Appointment of auditor	Special	27,923,799 88.32%	3,011,503 9.52%	682,612 2.16%	734,232	28,606,411 90.47%	3,013,703 9.53%	782,932	Carried
5 Ratification of placement	Ordinary	24,029,768 85.34%	3,492,411 12.40%	636,812 2.26%	661,821	24,666,580 87.59%	3,494,611 12.41%	710,521	Carried
6 Ratification of consideration shares	Ordinary	17,654,078 80.49%	3,646,597 16.63%	630,612 2.88%	612,562	18,284,690 83.36%	3,648,797 16.64%	661,262	Carried
7 Ratification of placement	Ordinary	25,466,659 85.84%	3,569,470 12.03%	632,712 2.13%	661,264	26,099,371 87.96%	3,571,670 12.04%	709,964	Carried
8 Issue of unlisted options	Ordinary	26,973,998 85.41%	3,963,516 12.56%	641,646 2.03%	774,648	27,615,644 87.44%	3,965,716 12.56%	823,348	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.