



23 February 2021

ASX ANNOUNCEMENT

APA Group (ASX: APA)

INTERIM DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 31 DECEMBER 2020

Following are the relevant components for the APA Group interim distribution for the six months ended 31 December 2020.

Ex Date:	30 December 2020
Record Date:	31 December 2020
Payable Date:	17 March 2021
Total Distribution Rate:	24.0 cents per security

Components:

<u>Australian Pipeline Trust ("APT")</u>	
Australian Sourced Distributions	
Tax deferred capital	16.29 cents per security
<u>APT Investment Trust ("APTIT")</u>	
Australian Sourced Distributions	
Trust distribution comprising interest income	1.97 cents per security
Tax deferred capital	5.74 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 31 December 2020. APTIT is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

A handwritten signature in black ink, appearing to read 'N Codevelle'.

Authorised for release by Nevenka Codevelle

Company Secretary

Australian Pipeline Limited

For further information, please contact:

Investor enquiries:
Yoko Kosugi
General Manager, Investor Relations & Analytics
Telephone: +61 2 9693 0073
Mob: +61 438 010 332
Email: Yoko.Kosugi@apa.com.au

Media enquiries:
Ben Pratt
General Manager, External Affairs & Reputation
Telephone: +61 2 9228 8300
Mob: +61 419 968 734
Email: Ben.Pratt@apa.com.au

About APA Group (APA)

APA is a leading Australian energy infrastructure business. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks. APA is one of Australia's largest owners and operators of renewable power generation assets, with wind and solar projects across Western Australia, South Australia and Queensland. APA recently announced its first hybrid energy microgrid project at the Gruyere Gold Mine in Western Australia, combining solar energy with battery energy storage.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au