

23 February 2021

Company Announcements Office
Australian Securities Exchange
20 Bridge Street,
SYDNEY NSW 2000

Dear Sir or Madam,

SECONDARY TRADING NOTICE (NOTIFICATION PURSUANT TO PARAGRAPH 708A(5) (e) OF THE CORPORATIONS ACT 2001)

This notice is given by MyFiziq Limited (ASX: MYQ) ("Company") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 23 February 2021, the Company released an Appendix 2A on the ASX platform for the issue of 2,944,642 fully paid ordinary shares ("Shares") as follows:

- (a) 2,357,142 Shares issued following the exercise of 2,357,142 Options that were previously issued under the Company's Incentive Option Scheme;
- (b) 312,500 Shares issued following the exercise of 312,500 Options at \$1.60 per Option;
- (c) 25,000 Shares issued following the exercise of 25,000 Options at \$0.60 per Option; and
- (d) 250,000 Shares issued to suppliers for nil consideration in relation to services rendered, with the benefit of improving the Company's cash flow.

The securities referred to above have now been issued and were issued without disclosure to investors under Part6D.2 of the Act.

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) as a disclosing entity, MYQ is subject to regular reporting and disclosure obligations;
- (b) as at the date of this notice, MYQ has complied with the provisions of Chapter 2M as they apply to MYQ and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by MYQ under section 708A(6)(e) of the Act.

Authorised by the board for release to ASX.

Yours faithfully,

A handwritten signature in black ink, appearing to be "S. Richards", with a horizontal line underneath.

Steven Richards
Company Secretary/ Chief Financial Officer
MyFiziq Limited