## The a2 Milk Company Limited ARBN 158 331 965

## ASX Appendix 4D - Half Year Report

## Results for announcement to the market

| Reporting period          | Six months to 31 December 2020 |
|---------------------------|--------------------------------|
| Previous reporting period | Six months to 31 December 2019 |

|  | Amount (000s) | Percentage change |
|--|---------------|-------------------|
| Revenue from continuing ordinary activities  | \$NZ 677,362  | -15.9%            |
| Profit (loss) from continuing ordinary activities after tax attributable to security holders | \$NZ 120,043  | -36.2%            |
| Net profit (loss)<br>attributable to security<br>holders                                     | \$NZ 120,043  | -35.1%            |

| Final dividend   | Amount per security | Imputed amount per security |
|--|---------------------|-----------------------------|
| The Company does not propose to pay a dividend for the six months ended 31 December 2020 | Not applicable      | Not applicable              |

| Record date           | Not applicable |
|-----------------------|----------------|
| Dividend payment date | Not applicable |

| Comments: | For further information refer to the attached: |
|-----------|--|
|           | Interim Report for the six months ended 31     |
|           | December 2020                                  |
|           | Half Year Results Commentary                   |
|           | Half Year Results Presentation                 |
|           |  |
|           |  |

| Net Tangible Assets per security | 31 December 2020<br>\$NZ 1.55 | 30 June 2020<br>\$NZ 1.48 |
|----------------------------------|-------------------------------|---------------------------|
|                                  |                               |                           |