



Announcement Summary

Entity name

CLEAN TEQ HOLDINGS LIMITED

Applicable security for the reorganisation

CLQ	ORDINARY FULLY PAID
CLQAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CLQAA	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Thursday February 25, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday March 29, 2021

Record Date

Tuesday March 30, 2021

Issue Date

Thursday April 8, 2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CLEAN TEQ HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

34127457916

1.3 ASX issuer code

CLQ

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Thursday February 25, 2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

CLQ

ASX +Security Description

ORDINARY FULLY PAID

CLQAI

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CLQAA

PERFORMANCE RIGHTS

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday March 24, 2021	<input checked="" type="checkbox"/> Actual	

Comments**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Tuesday March 30, 2021

3.2 Date of +security holder meeting

Wednesday March 24, 2021

3.2a Effective date of consolidation or split

Wednesday March 24, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Friday March 26, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday March 29, 2021

3.5 Record date

Tuesday March 30, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday March 31, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Thursday April 8, 2021

3.8 Trading starts on a normal T+2 basis

Friday April 9, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday April 13, 2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

CLQ

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

885,941,458

**Number on issue post
consolidation or split**

88,594,145

Estimate/Actual☒ Estimated**ASX +Security Code**

CLQAI

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

7,246,589

**Number on issue post
consolidation or split**

724,658

Estimate/Actual☒ Estimated**ASX +Security Code**

CLQAA

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

19,098,179

**Number on issue post
consolidation or split**

1,909,817

Estimate/Actual☒ Estimated**5.2 Exercise price of options**



ASX +Security Code	ASX +Security Description	
CLQAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
CLQAA	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The indicative timetable and process, as explained in the Notice of Meeting dated 22 February 2021, will apply to shareholders in Australia.

6.2 Additional information for inclusion in the Announcement Summary