



Announcement Summary

Entity name

AUSTRALIAN LEADERS FUND LIMITED

Security on which the Distribution will be paid

ALF - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Friday February 26, 2021

Distribution Amount

AUD 0.03100000

Ex Date

Friday March 19, 2021

Record Date

Monday March 22, 2021

Payment Date

Friday March 26, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN LEADERS FUND LIMITED

1.2 Registered Number Type

ABN

Registration Number

64106845970

1.3 ASX issuer code

ALF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Friday February 26, 2021

1.6 ASX +Security Code

ALF

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2020

2A.4 +Record Date

Monday March 22, 2021

**2A.5 Ex Date**

Friday March 19, 2021

2A.6 Payment Date

Friday March 26, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ Yes**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	Monday March 8, 2021	<input checked="" type="checkbox"/> Actual	

Comments

The dividend payment is subject to and conditional on the approval of the implementation deed entered into by the Company and others on 22 December 2020 regarding the restructuring of the Company via a scheme of arrangement (Scheme).

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.03100000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We have a Dividend/Distribution Reinvestment Plan (DRP)**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**☒ No**2A.12 Does the +entity have tax component information apart from franking?**☒ No



Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.03100000

3A.2 Is the ordinary dividend/distribution franked?

☒ Yes

3A.2a Is the ordinary dividend/distribution fully franked?

☒ Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.03100000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

If the record or implementation dates set for the Scheme change, the record date and/or payment date for the dividend will also change, such that these dates are always aligned. If the Scheme does not become effective for whatever reason, no dividend will be paid.

5.2 Additional information for inclusion in the Announcement Summary