ELLERSTON ASIAN INVESTMENTS LIMITED

ACN 606 683 729

5 March 2021

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

DAILY NTA STATEMENT - 4 March 2021

Ellerston Asian Investments Limited (ASX: EAI) advises that the estimated unaudited Net Tangible Asset backing (NTA) per share of the Company as at 04 March 2021 is:

| NTA per Share | 4 March 2021 |
|------------------------------|--------------|
| Estimated NTA (before tax) * | \$1.3465 |

*The NTA is based on fully paid share capital of 131,840,696. Includes taxes that have been paid.

These figures are unaudited and indicative only.

lan Kelly

Company Secretary

Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7701.

All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au

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Ellerston Asian Investments Limited

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