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Notice given in accordance with Australian Securities and Investments Commission Corporations Act Subsection 259C (2) Exemption

To: Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Westpac Banking Corporation (ABN 33 007 457 141) (the "Company") gives notice of the aggregated percentage of voting shares in the company, in respect of which its controlled entities have the power to control voting or disposal of in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C (2) of the Corporations Act 2001.

1. Previous Notice

Particulars of the aggregated percentage of voting share in the Company at the time at which it was last required to give a notice to the Australian Securities Exchange (the "ASX") are contained in the notice given to the ASX on: **04/12/2020**

The notice was dated: **04/12/2020**

2. Issued Share Capital

3,668,591,808 Ordinary shares in the capital of the Company have been issued as at **04/03/2021.**

3. Aggregate percentage of voting shares

The aggregated percentage of voting shares in respect of which the Company's controlled entities have the power to control voting or disposal and voting shares underlying derivatives held by the Company's controlled entities is:

1.17% of total number of voting shares on issue.

4. Details of relevant interests

Details of present beneficial holders as at **04/03/2021** for Westpac Banking Corporation and associated entities:

Holder of interest	Registered holder of securities	Nature of interest (7)	Class and number of securities
Advance Asset Management Limited	HSBC Custody Nominees (Australia) Limited	Advance Asset Management Limited is the RE of various unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	Ordinary 22,605,274
BT Funds Management Limited	HSBC Custody Nominees (Australia) Limited	BT Funds Management Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and,	Ordinary 10,810,564

		in that capacity, can exercise the power to vote or dispose of the shares.	
BT Funds Management No.2 Limited	HSBC Custody Nominees (Australia) Limited	BT Funds Management No.2 Limited is the manager, trustee or responsible entity of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	Ordinary 297,933
Westpac RE Limited	HSBC Custody Nominees (Australia) Limited	Westpac RE Limited is the manager, trustee or responsible entity of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	Ordinary 6,393,199
Westpac Financial Services Limited	HSBC Custody Nominees (Australia) Limited	Westpac Financial Services Limited is the responsible entity of various managed investment schemes and, in that capacity, can exercise the power to vote or dispose of shares.	Ordinary 2,804,038
Westpac Banking Corporation	N/A	Westpac Banking Corporation has an economic exposure to WBC ordinary shares through its BT Tailored Equities Facility product	Ordinary 5,796

5. Addresses

The addresses of persons named in this form are as follows:

Name	**Address**
Westpac Banking Corporation (WBC)	Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000
Advance Asset Management Limited	Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Funds Management Limited	Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Funds Management No.2 Limited	Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000
Westpac RE Limited	Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000
Westpac Financial Services Limited	Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000

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Signature

Print name Tim Hartin capacity General Manager & Company Secretary

Sign here date 05/03/2021

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