

5 March 2021

ISSUE OF SPORTSHERO LIMITED SHARES - SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by SportsHero Limited (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to the issue of 18,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.03 per Share to raise \$450,000 in working capital, 7,720,303 Shares following the conversion of 175 convertible notes and 1,510,756 Shares to Mr John Dougall in lieu of the payment of \$33,333 in outstanding fees (collectively the **Securities**), each of which was completed on 22 January 2022.

The Corporations Act 2001 (**Act**) restricts the on-sale of securities issued without disclosure under Chapter 6D of the Act, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5)(e) of the Act, subject to the Company being granted orders to that effect by the Supreme Court of Western Australia, which will be sought by the Company as soon as possible.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the Securities without disclosure under Part 6D.2 of the Act;
2. as at 22 January 2021 when the Securities were issued and as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at 22 January 2021 when the Securities were issued and as at the date of this notice, there is no information:
 - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

While the Company does not consider such information to be excluded information of the type referenced in paragraph 3 above, the Company notes that it is currently contemplating seeking quotation of an existing class of options, further details of which will be released in due course.

Michael Higginson
Company Secretary

SportsHero Limited

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