

NTM Gold Limited (ASX: NTM) ("**NTM**" or "**the Company**") is pleased to announce that an office copy of the orders of the Supreme Court of Western Australia approving its scheme of arrangement in relation to the proposed acquisition by Dacian Gold Limited ("**Dacian**") of all the shares in NTM ("**Scheme**") has been lodged with the Australian Securities and Investments Commission today.

In accordance with section 411(10) of the Corporations Act, the Scheme is now legally effective. An office copy of the Court orders are attached as an annexure to this announcement.

As at the close of trading today, NTM's shares will be suspended from official quotation on the ASX.

### Timetable and next steps

The timetable for implementation of the Scheme is as follows:

Event	Date and time
NTM Shares cease trading on ASX at close of trading	8 March 2021
Record Date for determining participants in the Scheme and entitlements to Scheme Consideration	4pm (AEDT) on 10 March 2021
Implementation Date – Scheme Shares transferred to Dacian and Scheme Consideration provided to Scheme Participants	15 March 2021

### Scheme Consideration

On the Implementation Date, NTM Shareholders will receive 1 new Dacian Share for every 2.7 NTM Shares held on the Scheme Record Date.

The release of this announcement was authorised by the Board of Directors of NTM.

### For further information, please contact:

#### NTM Gold Limited

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***Annexure: Office copy of Court Orders***

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**IN THE SUPREME COURT OF WESTERN AUSTRALIA**

COR/155/2020

EX PARTE:  
**NTM GOLD LIMITED (ACN 119 494 772)**

First Plaintiff

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**ORDERS OF THE HONOURABLE JUSTICE VAUGHAN  
MADE 5 March 2021**

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Upon the application of the plaintiff by originating process dated 22 December 2020 and upon hearing AJ Papamatheos and SP Tomasich of counsel for the plaintiff IT IS ORDERED THAT:

1. Pursuant to s 411(1) of the Corporations Act 2001 (Cth) (Corporations Act), the scheme of arrangement between the plaintiff and its shareholders in the form set out in the document at annexure 'MAI-4' to the affidavit of Matthew Adam Ireland sworn 22 December 2020 is approved.
2. Pursuant to s 411(12) of the Act, the plaintiff is exempt from compliance with s 411(11) of the Corporations Act in relation to the scheme of arrangement referred to in par 1 above.
3. The plaintiff lodge an office copy of these orders with the Australian Securities and Investments Commission on 8 March 2021.

BY THE COURT

THE HONOURABLE JUSTICE J VAUGHAN