

Market Announcement

8 March 2021

NTM Gold Limited (ASX: NTM) – Suspension from Official Quotation

Description

The securities of NTM Gold Limited ('NTM') will be suspended from quotation at the close of trading today, Monday, 8 March 2021, in accordance with Listing Rule 17.2, following lodgement of the Supreme Court of Western Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Dacian Gold Limited will acquire all of the issued shares in NTM.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

8 March 2021

Australian Securities Exchange
Company Announcement Office
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Attention: Wade Baggot

Dear Sir/Madam

NTM Gold Limited – Request for suspension from trade

NTM Gold Limited (**NTM**) wishes to notify the Australian Securities Exchange Limited (**ASX**) that on 5 March 2021 the Supreme Court of Western Australia (**Court**) approved the scheme of arrangement proposed pursuant to section 411 of the *Corporations Act 2001* (Cth) between NTM and its members (**Scheme**). Under the Scheme, Dacian Gold Limited (**Dacian**) will acquire all of the fully paid ordinary shares in NTM.

The Scheme was approved by the passing of a resolution at a meeting of NTM shareholders held on 3 March 2021. The resolution was passed by a majority in number of shareholders present and voting (either in person or by proxy) and by at least 75% of the votes cast on the resolution (either in person or by proxy).

The Scheme became effective earlier today when a copy of the Court orders was lodged with the Australian Securities and Investments Commission (**ASIC**). Accordingly, under section 411(10) of the *Corporations Act 2001* (Cth), the Scheme is now legally effective.

Earlier today NTM released an ASX announcement noting that the Scheme is now legally effective. That announcement also attached a copy of the Court orders.

As the Scheme is now legally effective, we request that NTM's shares be suspended from trading from the close of trading today.

It is expected that the suspension will last until the matters involving implementation of the Scheme are completed at the end of 15 March 2021 at which time a request will be issued to remove NTM from the official list of ASX.

NTM GOLD LTD

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Telephone: +61 8 9481 6666
Website: www.ntmgold.com.au

Company Secretary Email: mmaine@ntmgold.com.au
Accounts Email: admin@ntmgold.com.au
ASX Code: NTM
ABN: 24 119 494 772



NTM is not aware of any reason why NTM shares should not be suspended in accordance with this request.

Yours faithfully,

A handwritten signature in black ink, consisting of a large, loopy initial 'M' followed by a long, horizontal stroke.

Mark Maine
Company Secretary
NTM Gold Limited

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