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ASX Release

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

ECLIX GROUP SUCCESSFULLY PRICES A\$300M AUSTRALIAN ASSET BACKED SECURITISATION

Eclix Group ("Eclix" or "Group") has today priced its sixth Australian asset backed securitisation ("ABS"), FP Turbo Series 2021-1 Trust, a A\$300m ABS backed by Australian operating, finance and novated finance lease receivables originated by Eclix.

Details of the FP Turbo Series 2021-1 Trust are as follows:

Class	Provisional Ratings (Moody's)	Amount (A\$m)	Margin over 1m BBSW
A	Aaa(sf)	240.00	0.63%
B	Aa2(sf)	14.10	1.35%
C	A2(sf)	10.50	1.65%
D	Baa2(sf)	4.80	2.30%
E	Ba2(sf)	11.70	4.10%
F	B1(sf)	3.90	6.15%
Seller	Not rated	15.00	retained
TOTAL		300.00	

The ABS issuance will reduce the cost of funds on the portfolio of assets funded by this transaction and represents a further validation of the strength of the Group's core competencies arising from 33+ years of credit underwriting and residual value risk management experience.

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Julian Russell, CEO of Eclix, said, “it is pleasing to see capital markets investors continue to support our highly regarded ABS programme. We were delighted with investor engagement in the programme and to see investors reward our strong credit experience, particularly during the COVID period. The transaction achieved the tightest ABS print in the Australian securitisation capital markets since the GFC, whilst also meeting our objective of introducing new investors in our programme.”

Settlement is expected to occur on 18 March 2021.

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