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ASX Release

11 March 2021

The Companies Officer
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Madam or Sir

DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE

On 18 February 2021, Fortescue Metals Group Ltd (ASX: FMG, Fortescue) announced a fully franked interim dividend of A$1.47 per share with a Record Date of 2 March 2021, payable on 24 March 2021.

The allocation price for shares to be issued to participants in the Dividend Reinvestment Plan (the Plan) for the 2021 interim dividend is $21.937.

The allocation price has been calculated in accordance with the Plan rules as the average of the daily volume weighted average market price of all Fortescue shares, traded on the Australian Securities Exchange during the period of five trading days commencing on the second trading day after the Record Date.

Shares are expected to be issued to participants on 24 March 2021.

Yours sincerely

Fortescue Metals Group Ltd

Authorised by
Cameron Wilson
Company Secretary

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