



Aurizon Holdings Limited
ABN 14 146 335 622

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

15 March 2021

Final Share Buy-Back Notice - Appendix 3F

Please find attached for release to the market.

Kind regards

A handwritten signature in black ink, appearing to read "D. Smith", with a horizontal line extending to the left.

Dominic D Smith
Company Secretary

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

AURIZON HOLDINGS LIMITED

ABN/ARSN

14 146 335 622

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market

Details of all shares/units bought back

2 Number of shares/units bought back

73,938,850

3 Total consideration paid or payable for the shares/units

\$299,983,544.22

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$4.46
date: 03-Sep-20

lowest price: \$3.59
date: 5-Mar-21


+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 15 March 2021
Company Secretary

Print name: Dominic D Smith