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Market Announcement

15 March 2021

NTM Gold Limited (ASX: NTM) – Removal from Official List

Description

NTM Gold Limited ('NTM') will be removed from the Official List of ASX Limited at the close of trading today, Monday, 15 March 2021, in accordance with Listing Rule 17.11, following implementation of the scheme of arrangement between NTM and its shareholders in connection with the acquisition of all the issued capital in NTM by Dacian Gold Limited.

Issued by

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)

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15 March 2021

Ms Sandra Wutete
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Sent by email: Sandra.Wutete@asx.com.au
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Dear Sandra

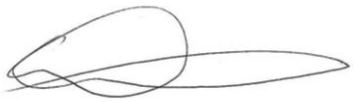
NTM Gold Limited (ASX:NTM) - Removal from the Official List

The scheme of arrangement between NTM Gold Limited (**NTM**) and NTM shareholders, that has been approved by NTM shareholders on 3 March 2021 and approved by the Supreme Court of Western Australia (the **Court**) on 5 March 2021 (**Scheme**) was implemented on 15 March 2020. Upon implementation, Dacian Gold Limited became the registered holder of all of the shares on issue in NTM.

NTM's securities were suspended from official quotation on 8 March 2021, following lodgement of the Court's orders approving the Scheme with the Australian Securities and Investments Commission.

NTM hereby requests that, pursuant to ASX Listing Rules 17.10 and 17.11, ASX terminate quotation of NTM's securities on ASX and remove NTM from the Official List of ASX with effect from the close of trading on 15 March 2020, being the trading day following implementation of the Scheme.

Yours faithfully



Mark Maine
Company Secretary
NTM Gold Limited