

Hello,

LSV Asset Management is providing Form 603 Notice of Initial Substantial Holder under Section 671B of the Corporations Act 2001 in respect of St Barbara Limited shares.

A copy of this notice has also been delivered to St Barbara Limited.

Thank you.

Jessica Roberts
LSV Asset Management
P: 312-242-2475
F: 312-220-9241
jroberts@lsvasset.com

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LSV
Asset Management

15 March 2021

The Manager
Company Announcements Office
Australian Securities Exchange

Re: LSV Asset Management Substantial Holding in St Barbara Limited

Dear Sir/Madam:

LSV Asset Management is providing Form 603 Notice of Initial Substantial Holder under Section 671B of the Corporations Act 2001 in respect of St Barbara Limited shares.

LSV Asset Management, on behalf of its clients, has a holding of relevant interests in respect of 35,840,090 St Barbara Limited shares representing 5.08% of St Barbara Limited's issued voting shares.

A copy of this notice has also been delivered to St Barbara Limited.

Regards,



Josh O'Donnell
Chief Compliance Officer / Chief Legal Officer

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Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company name/Scheme **ST BARBARA LIMITED**
A.C.N. or A.R.S.N. **009 165 066**

1 Details of substantial holder (1)

Name **LSV Asset Management**
ACN/ARSN (if applicable) **ARBN 109 438 173**

The holder became a substantial holder on **12/03/2021**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	35,840,090	35,840,090	5.06%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
LSV Asset Management	Power to (or to control) exercise vote and/or dispose of the securities as discretionary investment manager or adviser of superannuation funds, pooled superannuation trusts, managed investment schemes and separate accounts.	35,840,090 Fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. **Addresses**

The addresses of persons named in this form are as follows:

Name	Address
LSV Asset Management	155 North Wacker, Suite 4600, Chicago Illinois USA 60606

Signature

print name Josh O'Donnell capacity Chief Compliance Officer / Chief Legal Officer

sign here  date 15/03/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.

Signature	This form must be signed by either a director or a secretary of the substantial holder.
Lodging period	Nil
Lodging Fee	Nil
Other forms to be completed	Nil
Additional information	<p>(a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.</p> <p>(b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.</p> <p>(c) The person must give a copy of this notice:</p> <ul style="list-style-type: none"> (i) within 2 business days after they become aware of the information; or (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if: <ul style="list-style-type: none"> (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and (B) the person becomes aware of the information during the bid period.

Annexures

- To make any annexure conform to the regulations, you must
- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
 - 2 show the corporation name and ACN or ARBN
 - 3 number the pages consecutively
 - 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
 - 5 identify the annexure with a mark such as A, B, C, etc
 - 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
 - 7 sign and date the annexure
The annexure must be signed by the same person(s) who signed the form.

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.

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This is Annexure 'A' referred to in the Form 603: Notice of initial substantial holder from LSV Asset Management dated 15 March 2021

COMPANY: ST BARBARA LIMITED (A.C.N. 009 165 066)

DETAILS OF PRESENT REGISTERED HOLDERS

HOLDER OF RELEVANT INTEREST	REGISTERED HOLDER OF SECURITIES	PERSONS ENTITLED TO BE A REGISTERED HOLDER	CLASS OF SECURITIES	CLASS & NUMBER OF SECURITIES
LSV Asset Management	BNY Mellon	BNY Mellon	Fully paid ordinary shares	3,374,800
LSV Asset Management	Chase	Chase	Fully paid ordinary shares	4,955,297
LSV Asset Management	Comerica Bank	Comerica Bank	Fully paid ordinary shares	206,100
LSV Asset Management	Mellon	Mellon	Fully paid ordinary shares	9,742,100
LSV Asset Management	Northern Trust	Northern Trust	Fully paid ordinary shares	10,471,040
LSV Asset Management	State Street	State Street	Fully paid ordinary shares	6,997,953
LSV Asset Management	Wells Fargo	Wells Fargo	Fully paid ordinary shares	92,800



Josh O'Donnell
Chief Compliance Officer / Chief Legal Officer

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This is Annexure 'B' referred to in the
 Form 603: Notice of initial substantial holder
 from LSV Asset Management dated 15 March 2021
 COMPANY: ST BARBARA LIMITED (A.C.N. 009 165 066)

CONSIDERATION

HOLDER OF RELEVANT INTEREST	DATE OF ACQUISITION	CONSIDERATION in AUD	CLASS OF SECURITIES	NUMBER OF SECURITIES
LSV Asset Management	11/25/2020	(155,903.94)	Fully paid ordinary shares	(62,900)
LSV Asset Management	12/01/2020	942,057.58	Fully paid ordinary shares	375,651
LSV Asset Management	12/02/2020	1,359,332.99	Fully paid ordinary shares	523,243
LSV Asset Management	12/03/2020	723,617.97	Fully paid ordinary shares	275,706
LSV Asset Management	12/09/2020	(9,956.80)	Fully paid ordinary shares	(3,920)
LSV Asset Management	12/11/2020	593,643.60	Fully paid ordinary shares	237,600
LSV Asset Management	12/15/2020	(11,524.80)	Fully paid ordinary shares	(4,704)
LSV Asset Management	12/18/2020	(8,840.12)	Fully paid ordinary shares	(3,623)
LSV Asset Management	12/23/2020	(17,206.02)	Fully paid ordinary shares	(7,353)
LSV Asset Management	12/30/2020	(8,930.00)	Fully paid ordinary shares	(3,800)
LSV Asset Management	01/04/2021	(4,693.00)	Fully paid ordinary shares	(1,900)
LSV Asset Management	01/06/2021	(4,674.00)	Fully paid ordinary shares	(1,900)
LSV Asset Management	01/15/2021	(146,130.56)	Fully paid ordinary shares	(65,600)
LSV Asset Management	01/22/2021	(154,356.00)	Fully paid ordinary shares	(67,700)
LSV Asset Management	01/25/2021	202,634.60	Fully paid ordinary shares	89,900
LSV Asset Management	01/27/2021	740,012.25	Fully paid ordinary shares	326,500
LSV Asset Management	02/09/2021	974,019.20	Fully paid ordinary shares	428,800
LSV Asset Management	02/10/2021	1,153,150.00	Fully paid ordinary shares	500,000
LSV Asset Management	02/12/2021	82,208.00	Fully paid ordinary shares	36,700
LSV Asset Management	02/16/2021	1,135,811.46	Fully paid ordinary shares	498,469
LSV Asset Management	02/17/2021	1,564,694.74	Fully paid ordinary shares	701,531
LSV Asset Management	02/18/2021	1,057,600.00	Fully paid ordinary shares	500,000
LSV Asset Management	02/19/2021	(82,416.00)	Fully paid ordinary shares	(40,800)
LSV Asset Management	02/22/2021	1,642,320.00	Fully paid ordinary shares	800,000
LSV Asset Management	02/23/2021	1,333,172.49	Fully paid ordinary shares	618,900
LSV Asset Management	03/01/2021	421,901.94	Fully paid ordinary shares	208,100
LSV Asset Management	03/08/2021	301,410.00	Fully paid ordinary shares	153,000
LSV Asset Management	03/12/2021	1,905,586.95	Fully paid ordinary shares	943,500



Josh O'Donnell
 Chief Compliance Officer / Chief Legal Officer