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Tuesday, 16 March 2021

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

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COMPLETION OF SHARE PURCHASE PLAN

Clime Capital Limited ACN 106 282 777 (ASX:CAM) (**CAM** or the **Company**) is pleased to announce the completion of its share purchase plan that was announced to ASX on Tuesday, 16 February 2021 (**SPP**). As announced on that date, the Company sought to raise a maximum of $15 million under the SPP, which was partially underwritten by Sanlam Private Wealth Pty Ltd ACN 136 960 775 up to A$3.1 million.

The SPP received applications from eligible shareholders totaling approximately A$9.9 million.

Following completion of the SPP, together with the proceeds of the earlier institutional placement announced by CAM to the ASX on Tuesday, 16 February 2021, CAM has raised a combined total of approximately A$13 million, which will be used to invest in securities listed on the ASX and selective unlisted entities or funds, in accordance with CAM's previously disclosed investment strategy.

The Company expects that new Shares issued under the SPP will be issued on Wednesday, 17 March 2021 with holding statements being dispatched shortly thereafter. The new Shares will rank equally with all existing Shares on issue, with effect from their date of issue.

The new Shares issued under the SPP are expected to commence trading on the ASX on Thursday, 18 March 2021.

The Board of CAM wishes to thank all shareholders who participated in the SPP.

Yours faithfully

Biju Vikraman
Company Secretary

Important notices

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