

**Not for release in the United States**

18 March 2021

The Companies Officer  
Australian Securities Exchange Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Madam or Sir

**LAUNCH OF HIGH YIELD BOND OFFERING**

Fortescue Metals Group Ltd Ltd (ASX: FMG) and its relevant subsidiaries have launched a bond offering of US\$750 million of Senior Unsecured Notes.

It is intended that proceeds from this offering will be used to repay Fortescue's US\$750 million 2022 Senior Unsecured Notes.

Yours sincerely  
**Fortescue Metals Group Ltd**

**Authorised by**  
**Cameron Wilson**  
Company Secretary

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*The senior unsecured notes referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States or to, or for the account or benefit of, U.S. persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.*