Announcement Summary

Entity name

360 CAPITAL REIT

Security on which the Distribution will be paid

TOT - FULLY PAID UNITS STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

Monday March 22, 2021

Distribution Amount

AUD 0.01500000

Ex Date

Tuesday March 30, 2021

Record Date

Wednesday March 31, 2021

Payment Date

Wednesday April 28, 2021

Additional Information

The quarterly distribution per Stapled Security is a distribution from 360 Capital Passive REIT. No distribution is being paid from 360 Capital Active REIT.

Refer to below for full details of the announcement

For personal use only

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL REIT

1.2 Registered Number Type

other

Registration Number

360 Capital Passive REIT
ARSN 602 304 432
360 Capital Active REIT
ARSN 602 303 613

1.3 ASX issuer code

TOT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Monday March 22, 2021

1.6 ASX +Security Code

TOT

ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☑ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday March 31, 2021

For personal use only

2A.4 +Record Date

Wednesday March 31, 2021

2A.5 Ex Date

Tuesday March 30, 2021

2A.6 Payment Date

Wednesday April 28, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

☑ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.01500000

Estimated or Actual?

☑ Estimated

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☑ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☑ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☑ No

2A.12 Does the +entity have tax component information apart from franking?

☑ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☑ Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.01500000

For personal use only

3A.1a(i) Date that actual ordinary amount will be announced

Wednesday April 28, 2021

Estimated or Actual?

☑ Estimated

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

☑ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.01500000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

MIT Statements provided at www.360capital.com.au on or around the last business day prior to the payment date.
FY21 annual tax statements to be mailed in August 2021.

5.2 Additional information for inclusion in the Announcement Summary

The quarterly distribution per Stapled Security is a distribution from 360 Capital Passive REIT. No distribution is being paid from 360 Capital Active REIT.

For personal use only