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23 March 2021

Addendum to Notice of General Meeting

MELBOURNE, Australia – Clean TeQ Holdings Limited ('Clean TeQ or 'Company') (ASX: CLQ; OTCQX: CTEQF) refers to the Notice of General Meeting dated 22 February 2021 ('Notice of Meeting') in respect of a general meeting of shareholders to be held at 1.00pm (AEDT) on Wednesday, 24 March 2021 ('General Meeting').

In 2020 the Australian Commonwealth Government passed legislation (*Corporations (Coronavirus Economic Response) Determination (No.3) 2020)* in response to the COVID-19 pandemic which provided exemptions to certain provisions of the *Corporations Act 2001 (Cth)* ('Corps Act') allowing companies to, among other things, host virtual shareholder meetings until 21 March 2021. In February 2021, the Commonwealth proposed additional legislation (*Treasury Laws Amendment (2021) Measures No. 1) Bill 2021*) to extend that deadline until 16 September 2021. The Company's Notice of Meeting dated 22 February 2021 proposed a virtual General Meeting of shareholders on 24 March 2021 based on the reasonable expectation that the proposed additional legislation would be passed and adopted.

That additional proposed legislation has failed to pass, and as such, the Corps Act exemptions no longer apply and *Corporations (Coronavirus Economic Response) Determination (No.3) 2020* expired on 21 March 2021. As a result of that expiration, from 22 March 2021, companies will be required to revert to the pre-COVID-19 position under the *Corps Act*, which will require general meetings to be held in a physical location.

Consequently, the Company will no longer be able to hold a virtual General Meeting on 24 March 2021. The Company's constitution allows for a general meeting to be held at two or more venues simultaneously using any technology that gives the shareholders as a whole a reasonable opportunity to participate, the directors have determined to issue this addendum to the Notice of Meeting to allow the General Meeting in hybrid form.

Shareholders will therefore be able to attend the General Meeting either via Live Webcast at https://web.lumiagm.com/381384160 or at Suite 5, Level 6, 350 Collins Street, Melbourne, VIC 3000 (please note that COVIDSafe limits on attendee numbers will be enforced and as such shareholders may not be admitted if applicable limits are exceeded). For the health and safety of shareholders and personnel and to ensure

that the General Meeting at the physical location is conducted in a COVIDSafe manner, the Company encourages shareholders to attend the General Meeting via the Live Webcast rather than in person. Shareholders will be able to participate (vote and ask questions) at the meeting via the Live Webcast.

For more information, please contact:

Ben Stockdale, CFO and Investor Relations +61 3 9797 6700

This announcement is authorised for release to the market by the Board of Directors of Clean TeQ Holdings Limited.

About Clean TeQ Holdings Limited (ASX: CLQ) – Based in Melbourne, Australia, Clean TeQ is a global leader in metals recovery and industrial water treatment through the application of its proprietary Clean-iX® continuous ion exchange technology. For more information about Clean TeQ please visit the Company's website www.cleanteq.com.

About the Clean TeQ Sunrise Project – Clean TeQ is the 100% owner of the Clean TeQ Sunrise Project, located in New South Wales. Clean TeQ Sunrise is one of the largest cobalt deposits outside of Africa, and one of the largest and highest-grade accumulations of scandium ever discovered.

About Clean TeQ Water – Through its wholly owned subsidiary Clean TeQ Water, Clean TeQ is also providing innovative wastewater treatment solutions for removing hardness, desalination, nutrient removal and zero liquid discharge. The sectors of focus include municipal wastewater, surface water, industrial waste water and mining waste water. For more information about Clean TeQ Water please visit www.cleanteqwater.com.

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