

## Extension of Entitlement Offer Closing Date

As announced on 15 March 2021, **Peel Mining Limited (ASX: PEX)** (ASX:PEX) ("**Peel**" or the "**Company**") is seeking to raise up to approximately \$13,635,701 (before costs) through a pro rata non-renounceable entitlement offer of one fully paid ordinary share in the capital of the Company ("**Share**") for every eight Shares held by eligible shareholders at an issue price of \$0.265 per Share ("**Entitlement Offer**").

The Board has resolved to extend the Closing Date of the Entitlement Offer to 5:00pm (WST) on 16 April 2021 to ensure that all eligible shareholders have an opportunity to participate. The revised indicative timetable is set out below.

Last day to extend the Closing Date	13 April 2021
Closing Date as at 5:00pm*	16 April 2021
Securities quoted on a deferred settlement basis	19 April 2021
ASX notified of under subscriptions	21 April 2021
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	23 April 2021
Quotation of Shares issued under the Offer*	26 April 2021

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the Entitlement Offer or withdrawing the Entitlement Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of the securities.

The Company wishes to remind Eligible Shareholders that they may also access the Prospectus, together with their Entitlement and Acceptance Form, through <https://events.miracle.com/pex-offer/Entitlement-Issue/> from 24 March 2021. If you wish to access the online application system, you will need to provide your Securityholder Reference Number or Holder Identification Number (HIN) and postcode and follow the instructions provided including making payment by BPAY®.

If you have any queries concerning the Entitlement Offer, or the action you are required to take to subscribe for Shares, please contact your financial adviser or the Entitlement Offer Information Line on 1300 420 208. The Entitlement Offer Information Line will be available on and from 24 March 2021.

This announcement has been approved for release by the Board of Directors.

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**For further information, please contact:**

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