



Announcement Summary

Entity name

KKR CREDIT INCOME FUND

Security on which the Distribution will be paid

KKC - ORDINARY UNITS FULLY PAID

Announcement Type

New announcement

Date of this announcement

Thursday March 25, 2021

Distribution Amount

AUD 0.02500000

Ex Date

Tuesday March 30, 2021

Record Date

Wednesday March 31, 2021

Payment Date

Thursday April 15, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KKR CREDIT INCOME FUND

1.2 Registered Number Type

ARSN

Registration Number

634082107

1.3 ASX issuer code

KKC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Thursday March 25, 2021

1.6 ASX +Security Code

KKC

ASX +Security Description

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday March 31, 2021

2A.4 +Record Date

Wednesday March 31, 2021



2A.5 Ex Date

Tuesday March 30, 2021

2A.6 Payment Date

Thursday April 15, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.02500000

Estimated or Actual?

☒ Estimated

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ No

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.02500000

3A.1a(i) Date that actual ordinary amount will be announced

Thursday April 8, 2021

Estimated or Actual?

☒ Estimated



3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

3A.3 Percentage of ordinary dividend/distribution that is franked

%

3A.4 Ordinary dividend/distribution franked amount per +security

AUD

3A.5 Percentage amount of dividend which is unfranked
%

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary