



Update Summary

Entity name

BHP GROUP LIMITED

Security on which the Distribution will be paid

BHP - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Thursday March 25, 2021

Reason for the Update

Update to Appendix 3A.1 released on 9 March 2021 to advise of the dividend reinvestment share price and share allocation date.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BHP GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

49004028077

1.3 ASX issuer code

BHP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to Appendix 3A.1 released on 9 March 2021 to advise of the dividend reinvestment share price and share allocation date.

1.4b Date of previous announcement(s) to this update

Tuesday March 9, 2021

1.5 Date of this announcement

Thursday March 25, 2021

1.6 ASX +Security Code

BHP

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months



2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2020

2A.4 +Record Date

Friday March 5, 2021

2A.5 Ex Date

Thursday March 4, 2021

2A.6 Payment Date

Tuesday March 23, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

USD - US Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

USD 1.01000000

2A.9a AUD equivalent to total dividend/distribution amount per +security

AUD 1.31134770

2A.9b If AUD equivalent not known, date for information to be released **Estimated or Actual?**

Actual

Monday March 8, 2021

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

USD 0.77020000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

For personal use only

**2A.12 Does the +entity have tax component information apart from franking?** No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.). Yes**2B.2 Please provide a description of your currency arrangements**

BHP Group Limited shareholders may have their cash dividends paid directly into their bank accounts in AUD, NZD, GBP or USD, provided that they have submitted direct credit details and, if required, a valid currency election, nominating a financial institution to the BHP Share Registrar in Australia no later than the close of business on the Dividend Reinvestment Plan Election date. BHP Group Limited shareholders who do not provide their direct credit details will receive dividend payments by way of a cheque in Australian dollars.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
USN - US Dollar (Next day)	USN 1.01000000
GBP - Pound Sterling	GBP 0.72987426
NZD - New Zealand Dollar	NZD 1.41035452

2B.2b Please provide the exchange rates used for non-primary currency payments

Using externally published reference rates (benchmark rates by Central Banks) relevant to each domestic market

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released
Estimated or Actual?
 Actual

Monday March 8, 2021

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements? Yes**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

US Dollar, Pound Sterling, New Zealand Dollar

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Monday March 8, 2021 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Currency elections or any questions can be directed to Computershare Investor Services (within Australia 1300 656 780, outside Australia +61 (0)3 9415 4020 or online at www.investorcentre.com/contact).



Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

USD

3A.1b Ordinary Dividend/distribution amount per security

USD 1.01000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

USD 1.01000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

USD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

USD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday March 8, 2021 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Tuesday March 23, 2021

End Date

4A.5 DRP price calculation methodology

Shares will be purchased on-market on or as soon as practicable after the date set out at 4A.4 above. It may be necessary to carry out several on-market transactions to acquire the number of shares required and the DRP price will be the average of the actual deal prices of those transactions.

4A.6 DRP Price (including any discount):

USD

4A.7 DRP +securities +issue date

Thursday April 1, 2021



4A.8 Will DRP +securities be a new issue?

No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

bhp.com/DRP

4A.13 Further information about the DRP

DRP Price AUD 44.9742

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

For personal use only