

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme DigitalX Limited ("Company")

ACN/ARSN 009 575 035

1. Details of substantial holder (1)

Name Armistice Capital Master Fund Ltd. ("Master Fund")

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 31 / 03 / 2021

The previous notice was given to the company on 16 / 03 / 2021

The previous notice was dated 15 / 03 / 2021

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
25/03/2021	Master Fund, Armistice Capital, LLC, and Steven Boyd	Market Sales	\$244,004.84	3,727,346 ordinary shares	3,727,346
26/03/2021	Master Fund, Armistice Capital, LLC, and Steven Boyd	Market Sales	\$38,615.20	594,080 ordinary shares	594,080
31/03/2021	Master Fund, Armistice Capital LLC, and Steven Boyd	Market Sales	\$69,785.37	1,121,412 ordinary shares	1,121,412

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Master Fund	c/o DMS Corporate Services Ltd. 20 Genesis Close, P.O. BOX 314

	Grand Cayman KY1-1104 Cayman Islands
Armistice Capital, LLC and Steven Boyd	510 Madison Avenue, 7th Floor New York NY 10022 United States of America

Signature

print name **Brian Kohn**

capacity **General Counsel of Armistice Capital, LLC**

sign here



date **31/03/2021**

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