

Date 1 April 2021

Release from Voluntary Escrow

Moelis Australia Ltd (ASX: MOE, Moelis Australia) advises that 11,666,667 ordinary shares will be released from voluntary escrow on 10 April 2021 (Escrowed Securities)¹. The escrow arrangements are in connection with the initial public offering of Moelis Australia in 2017.

23,333,333 ordinary shares remain voluntarily escrowed after the release of the Escrowed Securities.

50,000,000 shares were placed into voluntary escrow in connection with the initial public offering of Moelis Australia.

ENDS

Authorised for release by Julian Biggins and Chris Wyke, the Joint CEOs of Moelis Australia.

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¹ Escrowed Securities are to be released on 10 April 2021 as per Moelis Australia Prospectus dated 2017.