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6 April 2021 Australian Securities Exchange (ASX) Announcement

Total Brain Receives US \$1.05 Million in Government Funding for COVID-19 Relief

Total Brain Limited (ASX: TTB) ("Total Brain" or "the Company"), is pleased to announce that it has received US\$1.05 million (equivalent to A\$1.4 million) from the U.S. government via the Paycheck Protection Program.

The additional funding will be used to offset payroll costs for Company employees in the United States.

For further queries please contact:

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About Total Brain Limited (ASX: TTB)

Total Brain Limited is a San Francisco and Sydney based company that has developed and offers Total Brain, the world's first mental health and fitness platform powered by the largest standardized brain database and has over 1 million registered users. Its SaaS platform helps people scientifically measure and optimize their brain capacities while managing the risk of common mental conditions. Benefits for employers and payers across the United States include productivity improvement and healthcare cost reduction. For more information, please visit www.totalbrain.com and follow us on Twitter, LinkedIn and Facebook.

Release authorised by the Non-Executive Director, Matt Morgan

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