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The Trust Company (RE Services) Limited
ABN: 45 003 278 831, AFSL: 235150

The Manager
Company Announcement Office
Australian Securities Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

12 April 2021

Daily NTA Estimate

We advise that the unaudited Net Tangible Asset Backing (NTA) per share of the MCP Income Opportunities Trust is as follows:

Value Date	NTA per Unit
4/9/2021	$2.0305

Yours Sincerely

Martin Farr
The Trust Company (RE Services) Limited As Responsible Entity for the MCP Income Opportunities Trust

About the MCP Income Opportunities Trust
The Investment Objective of the MCP Income Opportunities Trust is to provide monthly cash income, preserve investor capital and manage investment risks while seeking to provide potential for upside gains through investments in private credit and other assets such as warrants, options, preference shares and equity. This is an objective only and may not be achieved.

About The Trust Company (RE Services) Limited
The Responsible Entity for the trust is The Trust Company (RE Services) Limited (Perpetual) a part of the Perpetual group of companies. Perpetual is a financial services group operating in funds management, financial advisory and trustee services. For further information, go to www.perpetual.com.au

For further information, please contact: www.metrics.com.au

All figures in Australian dollars (AUD) unless specified otherwise. For the purposes of reporting, NAV (Net Asset Value) and NTA (Net Tangible Assets) have the same value. Historical performance is not a reliable indicator of the future performance of the Fund.