

Market Announcement

13 April 2021

Regis Resources Limited (ASX: RRL) – Trading Halt

Description

The securities of Regis Resources Limited ('RRL') will be placed in trading halt at RRL's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 15 April 2021.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

13 April 2021

To: Listings Compliance Advisor
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000
By email: gabriella.storey@asx.com.au and Madeleine.Green@asx.com.au
cc. tradinghaltsperth@asx.com.au

Dear Mesdames

TRADING HALT REQUEST – ASX CODE: RRL

Regis Resources Limited (**Regis**) requests a trading halt in respect of its securities (ASX Code: RRL) pursuant to Listing Rule 17.1 effective prior to the opening of the market on Tuesday, 13 April 2021.

For the purposes of Listing Rule 17.1, RRL advises that:

- 1 the trading halt is necessary as Regis expects to make an announcement to the ASX in connection with a proposed capital raising by way of a placement and an accelerated non-renounceable entitlement offer (the **Offer**) in connection with a proposed material transaction;
- 2 Regis requests that the trading halt continue until the earlier of:
 - a. Regis releasing an announcement in relation to the completion of the institutional component of the Offer;
 - b. the commencement of trading on Thursday, 15 April 2021; or
 - c. Regis separately requests that the Trading Halt be lifted;
- 3 Regis expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional component of the Offer on Thursday, 15 April 2021.
- 4 Regis is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Pursuant to ASX Listing Rule 15.5, Regis confirms that this request has been authorised for provision to ASX by the Regis Board.

Should you require any further information, please do not hesitate to contact me.

Yours sincerely,



Elena Macrides
Company Secretary