W | A | M Capital

The most compelling undervalued growth opportunities in the Australian market.

13 April 2021
ASX announcement

Shareholder distribution schedule and top 20 shareholders

WAM Capital Limited's (ASX: WAM) off-market takeover offer for amaysim Australia Limited (ASX: AYS) closed on 30 March 2021. Pursuant to ASX Listing Rule 3.4.1, a distribution schedule and details of the 20 largest shareholders of WAM Capital are provided below:

Distribution of shareholders (as at 8 April 2021)

Category	Number of shareholders	Percentage of issued capital held
1 – 1,000	5,503	0.3%
1,001 – 5,000	10,952	3.7%
5,001 – 10,000	7,621	6.9%
10,001 – 100,000	17,082	57.3%
100,001 and over	1,143	31.8%
	42,301	**100.0%**

Twenty largest shareholders – Ordinary shares (as at 8 April 2021)

Name	Number of ordinary shares held	% of issued capital held
HSBC Custody Nominees (Australia) Limited	12,582,881	1.4%
EHJ Investments Pty Limited	5,823,188	0.7%
BNP Paribas Nominees Pty Limited	5,630,958	0.6%
Netwealth Investments Limited	4,995,942	0.6%
Neale Edwards Pty Limited	4,070,474	0.5%
Citicorp Nominees Pty Limited	2,965,790	0.3%
Mrs F Martin-Weber	2,170,000	0.2%
Seweta Pty Limited	2,150,000	0.2%
R & R Corbett Pty Limited	1,959,862	0.2%
Gold Tiger Equities Pty Limited	1,816,972	0.2%
Gasweld Pty Limited	1,760,158	0.2%
Nulis Nominees (Australia) Limited	1,644,357	0.2%
Alamo Holdings Limited	1,500,000	0.2%
Wilmar Enterprises Pty Limited	1,487,209	0.2%
Marbear Holdings Pty Limited	1,440,300	0.2%
J P Morgan Nominees Australia Pty Limited	1,396,819	0.2%
Southern Steel Investments Pty Limited	1,386,557	0.2%
Eneber Investment Company Limited	1,322,000	0.2%
Mr L P Ledger	1,220,000	0.1%
All American Hotdog Pty Limited	1,117,300	0.1%
	58,440,767	**6.7%**

About WAM Capital

WAM Capital Limited is a listed investment company (LIC) managed by Wilson Asset Management. Listed in August 1999, WAM Capital provides investors with exposure to an actively managed, diversified portfolio of undervalued growth companies listed on the ASX, with a focus on small-to-medium sized businesses. The Company's investment objectives are to deliver a stream of fully franked dividends, provide capital growth and preserve capital.

All major platforms provide access to WAM Capital, including AMP North, BT Panorama, Colonial First State FirstWrap, Netwealth, Macquarie Wrap, and Hub24. WAM Capital receives coverage from the following independent investment research providers:

About Wilson Asset Management

Wilson Asset Management has a track record of making a difference for shareholders and the community for more than 20 years. As the investment manager for seven leading LICs – WAM Capital, WAM Leaders, WAM Global, WAM Microcap, WAM Alternative Assets, WAM Research and WAM Active – Wilson Asset Management invests over $4 billion on behalf of more than 100,000 retail investors.

Wilson Asset Management created and is the lead supporter of the first listed investment companies to deliver both investment and social returns: Future Generation Australia (ASX: FGX) and Future Generation Global (ASX: FGG). Wilson Asset Management advocates and acts for retail investors, is a member of the global philanthropic Pledge 1% movement, is a significant funder of many Australian Charities and provides all team members with $10,000 each year to donate to charities of their choice. All philanthropic investments are made by the Investment Manager.

For further information, visit wilsonassetmanagement.com.au or contact:

Geoff Wilson AO
Chairman &
Chief Investment Officer
(02) 9247 6755

Kate Thorley
Chief Executive Officer
(02) 9247 6755
0405 115 644

Jesse Hamilton
Chief Financial Officer
(02) 9258 4953
0401 944 807

James McNamara
Head of Corporate Affairs
(02) 9258 4915
0416 734 080