# Form 603

**Corporations Act 2001**
**Section 671B**

# Notice of initial substantial holder

| | |
|---|---|
| To Company Name/Scheme | AUB GROUP LIMITED |
| ACN/ARSN | 000 000 715 |

**1. Details of substantial holder (1)**

| | |
|---|---|
| Name | YARRA CAPITAL MANAGEMENT LIMITED ACN 003 376 252 (**YCML**) (FORMERLY NAMED NIKKO AM LIMITED) |
| ACN/ARSN (if applicable) | See above |

The holder became a substantial holder on 12/04/2021

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevart interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|---|---|---|---|
| Ordinary Fully Paid Shares | 3,816,299 | 3,816,299 | 5.1297% |

**3. Details of relevant interests**

The nature of the relevart interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevart interest | Nature of relevart interest (7) | Class and number of securities |
|---|---|---|
| YCML | Relevant interest pursuant to s608(3)(b) of the CA, being a relevant interest held through a body corporate (TA SP Australia TopCo Pty Limited (**TOPCO**), AA Australia FinCo Pty Limited (**FINCO**), Yarra Capital Management Holding Pty Ltd (**YCMH**), Yarra Funds Management Limited (**YFM**)) that YCML controls | Ordinary Fully Paid Shares / 3,816,299 |

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**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|---|---|---|---|
| YCML, YFM, YCMH, FINCO, TOPCO, Yarra Management Nominees Pty Ltd (**YMN**), TA Universal Investment Holdings Ltd (**UNIVERSAL**) | HSBC Custody Nominees (Australia) Limited | YFM as the responsible entity/trustee for a range of managed investment schemes | Ordinary Fully Paid Shares / 347,782 |
| YCML, YFM, YCMH, FINCO, TOPCO, YMN, UNIVERSAL | BNP Paribas Securities Services; JPMorgan Chase Bank NA; Citigroup Pty Limited; National Australia Bank Asset Servicing; State Street Australia Limited; Northern Trust Company | Various Clients of YFM | Ordinary Fully Paid Shares / 3,468,517 |

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|---|---|---|---|---|
| | | Cash | Non-cash | |
| YFM, YCMH, FINCO, TOPCO, YMN, UNIVERSAL | 12/4/2021 | Nil | Nil | 3,816,299 |

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|---|---|
| N/A | |
| | |

**7. Addresses**

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| YCML | ONE INTERNATIONAL TOWERS SYDNEY' LEVEL 26 100 BARANGAROO AVENUE BARANGAROO NSW 2000 |
| YFM | LEVEL 19, 101 COLLINS STREET, MELBOURNE, VICTORIA 3000, AUSTRALIA |
| YCMH | LEVEL 19, 101 COLLINS STREET, MELBOURNE VICTORIA 3000, AUSTRALIA |
| YMN | LEVEL 19, 101 COLLINS STREET, MELBOURNE VICTORIA 3000, AUSTRALIA |
| FINCO | 58 GIPPS STREET, COLLINGWOOD VICTORIA 3066, AUSTRALIA |
| TOPCO | 58 GIPPS STREET, COLLINGWOOD VICTORIA 3066, AUSTRALIA |
| UNIVERSAL | 3RD FLOOR, DEVONSHIRE HOUSE 1 MAYFAIR PLACE, LONDON W1J 8AJ, UNITED KINGDOM |

## Signature

print name Garvin Louie

capacity COMPANY SECRETARY OF YCML

**sign here** date 14 / 04 / 2021

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