



General Meeting to be held 30 April 2021

Eagle Mountain Mining Limited (Eagle Mountain or the Company) has convened a General Meeting (Meeting) to be held at Ground Floor, 22 Stirling Highway, Nedlands, Western Australia on Friday, 30 April 2021 at 11.00 am (AWST).

Further to the Notice sent to all shareholders and the covering letter dated 31 March 2021, the Company and the Board note the current circumstances in Western Australia relating to COVID-19 and the update provided to the Community yesterday evening by the Premier.

As previously advised the Board intends to hold a physical Meeting on this Friday, 30 April 2021 with appropriate social gathering and physical distancing measures in place, **including the requirement for all attendees to wear masks**. Meeting procedure will be confined to formal business and **there will be no shareholder presentation provided at the meeting**.

Accordingly, Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.

Your proxy voting instruction **must be received by 11.00am (AWST) on Wednesday, 28 April 2021**, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

The Company will continue to update shareholders if changing circumstances will impact the planning or arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at <http://eaglemountain.com.au/asx-announcements/>

The Company appreciates the understanding of shareholders during this time.

For further information please contact:

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Mark Pitts

B.Bus, FCA, GAICD

Company Secretary

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This Announcement has been approved for release by Mark Pitts, Company Secretary of Eagle Mountain Mining Limited



EAGLE MOUNTAIN MINING LIMITED

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of highly prospective greenfields and brownfields projects in Arizona, USA.

Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company developments through our website and social media channels.



Website <https://eaglemountain.com.au/>



Twitter https://twitter.com/eagle_mining



LinkedIn <https://www.linkedin.com/company/eagle-mountain-mining-ltd/>