

10 May 2021

Manager Announcements
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COMPLETION OF RETAIL COMPONENT OF ENTITLEMENT OFFER

Regis Resources Limited (ABN 28 009 174 761) (ASX Code: RRL) (**Regis** or the **Company**) announces the completion of the retail component of its 1 for 3.08 fully underwritten¹ accelerated non-renounceable pro-rata entitlement offer (**Entitlement Offer**) of fully paid ordinary shares in the Company (**New Shares**) at A\$2.70 per New Share (**Offer Price**).

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) closed at 5:00pm (AEST) on 5 May 2021, representing the successful completion of Regis' approximately A\$650 million equity raising to partially fund the acquisition of a 30% interest in the Tropicana Gold Project (**Acquisition**). Details of the equity raising and the Acquisition were announced to ASX on 13 April 2021.

Regis received valid applications from eligible retail shareholders under the Retail Entitlement Offer (including additional New Shares applied for in excess of entitlements under the oversubscription facility) for approximately A\$30 million in New Shares, representing a total take-up rate of approximately 20%.

Approximately 46 million shortfall of shares under the Retail Entitlement Offer will be allotted to the underwriter and sub-underwriters of the Retail Entitlement Offer.

Approximately 57 million New Shares will be issued under the Retail Entitlement Offer on 12 May 2021 and are expected to commence trading on ASX on 13 May 2021. The New Shares will rank equally with existing shares on issue. Holding statements for New Shares issued under the Retail Entitlement Offer will be dispatched on 14 May 2021.

This announcement is authorised for release by the Regis Board of Directors.

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¹ Refer to Note 2 on slide 2 of Regis' investor presentation released to ASX on 13 April 2021.