Excelsior Capital Limited ABN 98 050 542 553

Level 29, Chifley Tower, 2 Chifley Square

Sydney, NSW, 2000

Telephone: (02) 9216 9043

Email: corporate@excelsiorcapital.com.au

www.cmilimited.com.au

14 May 2021

ASX ANNOUNCEMENT

Excelsior Capital Limited (ASX: ECL)

Net Tangible Assets (NTA) backing per share as at 30 April 2021

NTA of:	Cents
Investment Portfolio	64.47
Electrical Division ¹	79.37
Consolidated Group	143.84

¹ The calculation of the NTA backing per share (after tax) for the Electrical Division is based on the Excelsior Capital Limited Half-Year Financial Reports as at 31 December 2020 adjusted for the interim dividend of \$579,889.38 paid in March 2021.

For further information, please contact:

Danny Herceg Non-Executive Director +61 (02) 9216 9043