

## CD Private Equity Fund I

ASX release date: 14 May 2021

NTA per unit	Gross assets (millions)	Distributions per unit (and percentage of initial investment)		One month performance <sup>1,2</sup>	Annualised performance since inception (August 2012) <sup>1,2</sup>
\$1.58	\$62.2	Last 12 months: 14 cents (9%)	Since inception: 181 cents (113%)	1.3%	12.1%

## Fund update

The estimated unaudited net tangible asset value (NTA) after tax as at 30 April 2021 was \$1.58<sup>1,3</sup> per unit (31 March 2021 was \$1.56<sup>1</sup> per unit).

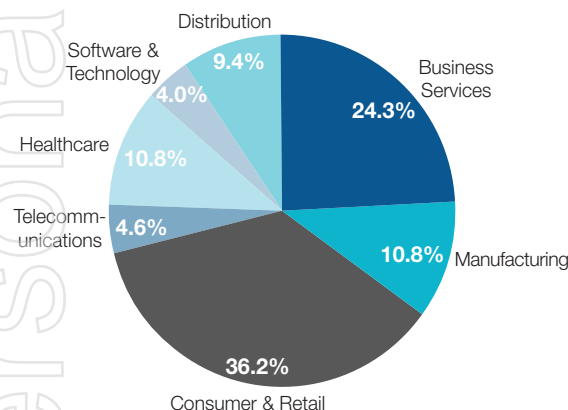
Net asset value movements for April were a result of the receipt of increased assets valuations from underlying LPs, despite a small negative impact from the rising Australian dollar (+1.6%).

## CD1 Fund performance

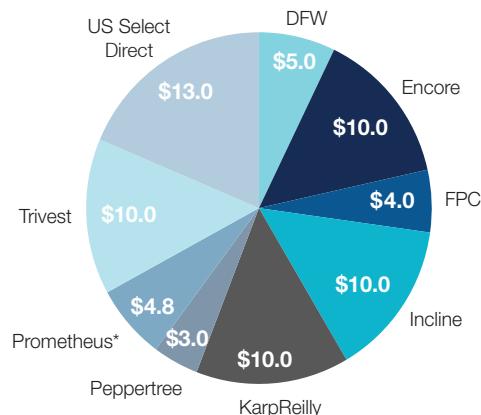
	1 Month	3 Months	6 Months	1 Year	3 Years p.a.	5 Years p.a.	Since inception p.a. <sup>3</sup>
NTA return <sup>1,2</sup>	1.3%	12.1%	20.7%	11.4%	16.5%	13.5%	12.1%

On an NTA/Internal Rate of Return (IRR) basis CD1 has achieved a return of 11.7% per annum since inception.

## CD1 portfolio asset allocation



## LP commitments to underlying managers (US\$69.8m)



Notes: Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of CD Private Equity Fund I (Fund or CD1).

1. Source: E&P Investments Limited – the historical performance is not a guarantee of the future performance of the Fund; 2. Total returns are inclusive of distributions. NTA return is based on post tax NTA; 3. Based on estimated unaudited net tangible asset value before tax at 30 April 2021 of \$1.59 per unit (31 March 2021 was \$1.56). \*The LP received a final distribution from Prometheus Partners IV, L.P. on 30 September 2016 and has no remaining capital with this fund. Numbers may not add due to rounding.