For personal use only

Equity Trustees

The Manager
Company Announcement Office
Australian Securities Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

14 May 2021

**REGAL INVESTMENT FUND (ASX: RF1) – NOTICE OF CHANGE IN AUDITOR**

Pursuant to Listing Rule 3.16.3, Equity Trustees Limited, the responsible entity of RF1, hereby notifies unit holders that there is a change in Compliance Plan Auditor (the Auditor).

The proposed incoming Auditor is PricewaterhouseCoopers, and the outgoing Auditor is Ernst & Young. The reason for the change in Auditor is to consolidate and provide consistency in the Compliance Plan audit arrangements across the registered schemes where Equity Trustees Limited is the responsible entity.

The change of Auditor is effective as of the date of this notice.

Please contact Link Market Services Limited on 1800 221 227.

Yours sincerely,

Russell Beasley
Director

*The Board has authorised this document be given to the ASX.*