THORNEY TECHNOLOGIES LTD

ABN: 66 096 782 188

CROSS RELEASE ASX: OVN

14 May 2021

BY ASX ONLINE - 4 pages

Manager Company Announcements ASX Limited Level 10 20 Bond Street SYDNEY NSW 2000

Dear Sir/Madam,

Notice of change of interests of substantial holder Oventus Medical Limited [ASX:OVN]

Following is a Form 604 *Notice of change of interests of substantial holder* dated 14 May 2021 in accordance with section 671B of the *Corporations Act 2001 (Cth)*.

Yours sincerely,

CRAIG SMITH ACIS, CPA

Secretary

Form **604**

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

| To: | company name/scheme | OVENTUS MEDICAL LIMITED |
|-----|---------------------|-------------------------|
| | ABN: | 12 608 393 282 |

1. Details of substantial holder

| Name | Thorney Technologies Ltd and each of the entities listed in the attached Annexure 'A' to this notice. |
|---------------------|--|
| ACN (if applicable) | 096 782 188 |

There was a change in the interests of the substantial holder on 14-May-21

The previous notice was given to the company on 09-Apr-21

The previous notice was dated <u>09-Apr-21</u>

2. Previous and present voting power

The total number of shares votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of Securities | Previous Notice | | Present Notice | |
|---------------------|-----------------|--------------|----------------|--------------|
| | Person's votes | Voting power | Person's votes | Voting power |
| Ordinary shares | 23,786,561 | 15.03% | 30,403,652 | 16.72% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, relevant interests of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of Change | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Number and class of securities affected | Person's votes affected |
|-------------------|---|---------------------|--|--|-------------------------------|
| 12-Apr-21 | TIGA Trading Pty Ltd | Mankat munahana | \$13,189.40 | 65,947 ordinary shares | 65,947 |
| 12-Apr-21 | Thorney Technologies Ltd | Market purchase | \$6,496.40 | 32,482 ordinary shares | 32,482 |
| 13-Apr-21 | TIGA Trading Pty Ltd | Market purchase | \$2,214.20 | 11,071 ordinary shares | 11,071 |
| 13-Apr-21 | Thorney Technologies Ltd | Market purchase | \$1,090.60 | 5,453 ordinary shares | 5,453 |
| 14 Apr 21 | TIGA Trading Pty Ltd | Market purebase | \$12,049.40 | 60,247 ordinary shares | 60,247 |
| 14-Apr-21 | Thorney Technologies Ltd | Market purchase | \$5,935.00 | 29,675 ordinary shares | 29,675 |
| 15-Apr-21 | TIGA Trading Pty Ltd | Market purebase | \$25,941.44 | 133,033 ordinary shares | 133,033 |
| 15-Apr-21 | Thorney Technologies Ltd | Market purchase | \$12,777.18 | 65,524 ordinary shares | 65,524 |
| 16-Apr-21 | TIGA Trading Pty Ltd | Market purchase | \$33,500.00 | 167,500 ordinary shares | 167,500 |
| | Thorney Technologies Ltd | | \$16,500.00 | 82,500 ordinary shares | 82,500 |
| 19-Apr-21 | TIGA Trading Pty Ltd | Market purchase | \$8,530.20 | 42,651 ordinary shares | 42,651 |
| | Thorney Technologies Ltd | | \$4,201.60 | 21,008 ordinary shares | 21,008 |

3. Changes in relevant interests (continued)

| Date of Change | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Number and class of securities affected | Person's votes affected |
|-------------------|--|---------------------|---|--|-------------------------------|
| 14-May-21 | TIGA Trading Pty Ltd | Placement | \$492,060.00 | 4,100,500 ordinary shares | 4,100,500 |
| | Thorney Technologies Ltd | | \$141,600.00 | 1,180,000 ordinary shares | 1,180,000 |
| | Jasforce Pty Ltd | | \$35,400.00 | 295,000 ordinary shares | 295,000 |
| | Waislitz Family Foundation | | \$38,940.00 | 324,500 ordinary shares | 324,500 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Nature of relevant interest | Person entitled to be registered as holder | Number and class of securities | Person's votes |
|--|--|---|--|--------------------------------|-------------------|
| Thorney Technologies Ltd Thorney Technologies Ltd Taken under section 608(3)(a) of the Corporations Act 2001 (Cth) (Act) | | Thorney Technologies Ltd | 7,078,867 ordinary shares | 7,078,867 | |
| Thorney Investment | Thorney Technologies Ltd | Taken under section 608(1)(b) of the Act | Thorney Technologies Ltd | 7,078,867 ordinary shares | 7,078,867 |
| Group | UBS Nominees Pty Ltd | Taken under section 608(3)(a) of the Act | TIGA Trading Pty Ltd | 20,322,157 ordinary shares | 20,322,157 |
| Waislitz Charitable Corporation Pty Ltd as trustee for the Waislitz Family Foundation | Waislitz Charitable Corporation Pty Ltd | Taken under section 608(3)(a) of the Act | Waislitz Family Foundation | 1,708,274 ordinary shares | 1,708,274 |
| Jasforce Pty Ltd | Jasforce Pty Ltd | Taken under section 608(3)(a) of the Act | Jasforce Pty Ltd | 1,294,354 ordinary shares | 1,294,354 |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name | Nature of association |
|------|-----------------------|
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address | |
|--------------------------|---|--|
| Thorney Technologies Ltd | Level 39, 55 Collins Street, Melbourne 3000 | |
| Associated entities | Refer Annexure 'A' | |

Signature

Print name Sign here Capacity SECRETARY

Date 14 May 2021

ANNEXURE 'A'

This is Annexure A referred to in the Form 604 *Notice of change of interests of substantial holder* signed by me and dated 14 May 2021.

CRAIG SMITH

Secretary

SUBSTANTIAL HOLDERS - ENTITY DETAILS

| Entity | Address | | |
|--|--|--|--|
| Thorney Investment Group | • | | |
| Jamahjo Pty Ltd, ACN 117 488 696 | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 | | |
| Thistle Custodians Pty Ltd, ACN 078 027 193 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Thistle Holdings Pty Ltd, ACN 075 051 464 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Thorney Alpha Pty Ltd, ACN 162 820 537 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Thorney Beta Pty Ltd, ACN 162 828 677 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Thorney Holdings Pty Ltd, ACN 006 262 835 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Thorney International Pty Ltd, ACN 132 886 698 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Thorney Investment Group Australia Pty Ltd, ACN 117 488 892 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Thorney Management Services Pty Ltd, ACN 164 880 148 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Thorney Omega Pty Ltd, ACN 163 964 636 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Tiga Property Pty Ltd, ACN 117 811 453 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Tiga (Ballarat) Pty Ltd, ACN 117 812 030 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Tiga Finance Pty Ltd, ACN 118 521 412 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Tiga (Hawthorn) Pty Ltd, ACN 126 952 663 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Tiga Tails Pty Ltd, ACN 080 534 416 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Tiga Trading Pty Ltd, ACN 118 961 210 | Level 39, 55 Collins Street, Melbourne 3000 | | |
| Other associates | <u> </u> | | |
| Jasforce Pty Ltd, ACN 007 167 716 | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 | | |
| Waislitz Charitable Corporation Pty Ltd, ACN 163 623 612 | Level 39, 55 Collins Street, Melbourne 3000 | | |