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Appendix 4E
For the financial year ended 31 March 2021

OFX Group Limited
ABN 12 165 602 273

Results for announcement to the market
For the year ended 31 March 2021 ("current period")

		31 March 2021 $'000	Change from year ended 31 March 2020 %	31 March 2020 $'000
Revenue from ordinary activities	Down	134,692	(3%)	138,341
Underlying net profit for the period attributable to members of parent (before non-controlling interest)[1]	Down	13,533	(37%)	21,356
Net profit for the period attributable to members of parent (before non-controlling interest)	Down	12,781	(37%)	20,331

The statutory net profit after tax for the year was $12.8 million, down 37% from $20.3 million in the prior year.

The Group achieved underlying net profit after tax (adjusted for the one-off impacts of one off expenses / non operating) of $13.5 million for the year. The underlying net profit was 37% lower than the $21.4 million in the prior year.

Dividend information	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit %
2020 final dividend (paid 22 June 2020)	2.35	0.00	N/A
2021 interim dividend (paid 11 December 2020)	0.81	0.00	N/A
2021 final dividend	0.00	N/A	N/A

Share buy back
On 18 May 2021, the Company announced an on-market share buyback program to replace the dividend in the near term. The on-market share buyback program will be up to 10% of the Company's fully paid ordinary shares and will commence 7 June 2021.

	31 March 2021 (cents)	31 March 2020 (cents)
Net tangible assets per security[2]	25.91	25.17

Other information requiring disclosure to comply with Listing Rule 4.3A is contained in, and should be read in conjunction with, the notes to the Consolidated Financial Statements and the Directors' Report for the year ended 31 March 2021.

This report is based on the Consolidated Financial Statements which has been audited by KPMG.

The Annual General Meeting is to be held on Thursday 26th August 2021, the details of which will be disclosed to the ASX.

[1] Refer to page 39 of the Annual Report for a reconciliation of underlying net profit after tax to statutory net profit after tax.
[2] Assumes that 243,872,167 shares on issue at 31 March 2021, 242,957,636 were on issue at 31 March 2020.

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