

Market Announcement

25 May 2021

Metro Mining Limited (ASX: MMI) – Trading Halt

Description

The securities of Metro Mining Limited ('MMI') will be placed in trading halt at the request of MMI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 27 May 2021 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)



25 May 2021

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Request for trading halt - Metro Mining Limited

Dear Alex

Metro Mining Limited (ACN 117 763 443) (ASX: MMI) (**Metro Mining**) requests that an immediate trading halt be applied to its securities under ASX Listing Rule 17.1.

Metro Mining provides the following information for the purposes of ASX Listing Rule 17.1:

1. The trading halt is requested pending an announcement by Metro Mining in relation to ongoing negotiations with existing lenders of Metro Mining regarding a potential bridge finance facility.
2. Metro Mining requests that the trading halt remain in place from the commencement of trading on 25 May 2021 until the earlier of:
 - a. Metro Mining releasing the announcement contemplated by paragraph 1; or
 - b. the commencement of trading on 27 May 2021.
3. Metro Mining expects that the trading halt will be ended by the announcement referred to in paragraph 1.
4. Metro Mining is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "M. Petrie".

Mitchell Petrie
Company Secretary