

US Investment - Completion

Summary

- **Completion of Fund 1 investment.**
- **Omni Bridgeway expects Fund 1 to generate total income of approximately US\$33.1 million from the completion of this investment.**

Omni Bridgeway Limited (**Omni Bridgeway**) announces the completion of a Fund 1 investment by way of settlement.

Fund 1 expects to generate total income of approximately US\$33.1 million from the completion of this investment resulting in the following metrics (subject to prevailing foreign exchange rates).

	Cash Basis (U\$m)	P&L Basis after capitalized overheads (U\$m)	Cash Basis (A\$m)	P&L Basis after capitalized overheads (A\$m)
Gross income	33.1	33.1	43	43
Profit	26.7	26.2	34.1	33.3
ROIC	4.24x	3.79	3.85x	3.43
IRR%	82%	78%	78%	74%

The investment had an EPV as at 31 March 2021 of A\$255 million with a possible completion period of FY22. The anticipated gross income represents an EPV conversion of approximately 17 per cent. Further details on EPV and the associated calculation methodology are available in Omni Bridgeway's quarterly [investment portfolio reports](#).

Authorised by the Disclosure Committee

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