1 June 2021

### More massive nickel-copper sulphide and mineralised intrusion at Mawson

- RKDD053 intersects 31.2m sulphide zone including;
  - > 16.1m of massive and semi-massive nickel-copper sulphide, and
  - > 7.77m matrix nickel-copper sulphide
- RKDD046/049/051 intersect wide sulphide zones extending prospective intrusion

200m north and west of previous drilling

• Downhole EM ongoing, identifying multiple targets

Legend Mining Limited (Legend) is pleased to report the results of the next nine diamond drillholes (RKDD045-RKDD053) at the flagship Mawson nickel-copper-cobalt prospect within the Rockford project, Fraser Range, Western Australia (see Figure 4).

Comprehensive details are contained in the body of this report.



Legend Managing Director Mr Mark Wilson said: "We are very pleased to announce a new zone of massive/semi massive nickel copper sulphide around holes 43 and 53. With ongoing downhole EM and further drilling we expect this zone will evolve over time.

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"Equally pleasing is that our strategy of systematic step out drilling continues to expand the 3D footprint of the mineralised intrusive and open up further prospective horizons for future planned drilling."

Photo 1: Massive Ni-Cu Sulphide from RKDD053 from 138.5m

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#### **TECHNICAL DISCUSSION**

Below is a technical summary of the diamond drilling completed at the Mawson Ni-Cu-Co prospect since the ASX Announcement *28 April 2021*. A total of nine further diamond drillholes have been completed (RKDD045 – RKDD053), with two rigs continuing double-shift diamond drilling (see Figure 1).

RKDD053 was designed to test an offhole conductor from RKDD043, whilst holes RKDD045 – RKDD052 continued the systematic step-out diamond drilling across Mawson, adding critical data to existing datasets. This step-out drilling continues to define mineralised intrusion and importantly, the architecture of the Mawson intrusion. The 3D model driving predictive exploration at Mawson continues to evolve with additional data and continues to be very accurate. This bodes well for continued selection of targets to test for the preferred host lithologies and structurally favourable positions to host massive Ni-Cu mineralisation across the Mawson intrusion.

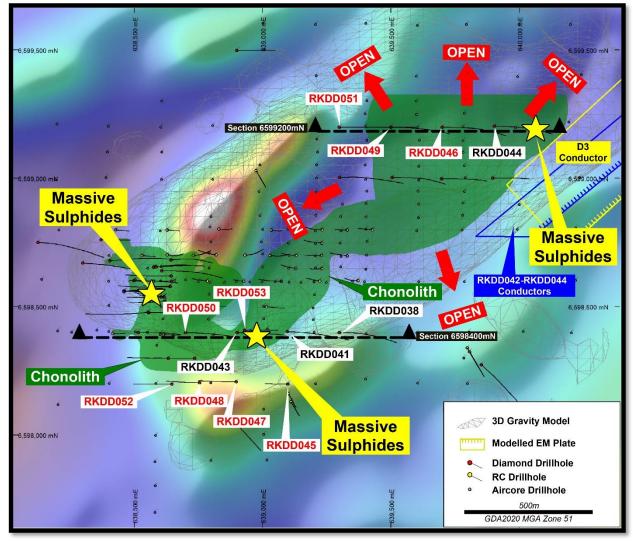


Figure 1: Diamond Drillhole Locations and defined Chonolith model projected to surface over Aeromagnetics.

#### Section 6,598,400mN

Diamond drillholes RKDD041/050/053 have been completed on section 6,598,400mN (see Figure 1 and Figure 2). Drilling was designed to follow the mineralised intrusion to the west and east of RKDD043, while RKDD053 was designed to test the offhole conductor above RKDD043, interpreted to be extensions of the massive and semi-massive Ni-Cu sulphide mineralisation encountered in-hole (see Figure 1, Figure 2, and Table 1).

RKDD053 intersected a zone of dominantly massive, semi-massive, and matrix sulphide, with lesser heavy disseminated and disseminated sulphide between 132.07m and 163.28m (see Appendix 1, Photo1, and Photo 2) before finishing at 260.4m in meta-BIF.

DHTEM is scheduled on RKDD053 to search for further extensions to the mineralisation.

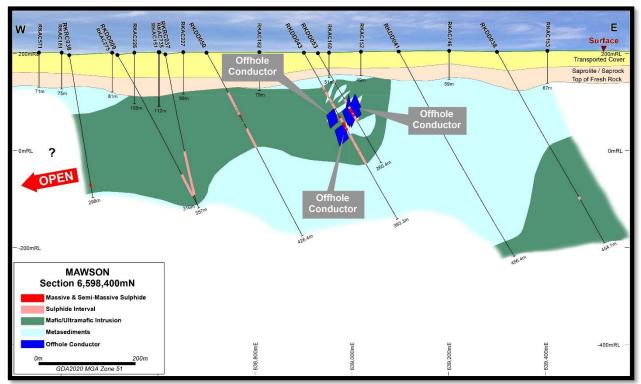


Figure 2: Drill Section 6,598,400mN looking north showing diamond drillholes RKDD038, RKDD041, RKDD043, RKDD050, and RKDD053 (Note – conductors strike N-S).

| Table 1: Modelled DHTEM Conductor Parameters |                |              |                   |                                |                                  |
|----------------------------------------------|----------------|--------------|-------------------|--------------------------------|----------------------------------|
| Conductor                                    | Conductance    | Dimensions   | Plate Orientation | Depth Downhole                 | Plate Dip                        |
| RKDD043<br>(offhole)                         | 2,250-3,250S   | 50m x 50m    | N-S               | 160m                           | Subvertical                      |
| RKDD042 and<br>RKDD044<br>(offhole)          | 13,000-19,000S | 1000m x 500m | NE-SW             | ~170m below<br>bottom of holes | 75 <sup>0</sup> -80 <sup>0</sup> |



Photo 2: Massive and Semi-massive Ni-Cu Sulphide from RKDD053 from 135m

RKDD050 drilled 200m west of RKDD043 intersected mineralised intrusion including narrow zones of semi-massive veins and net-texture sulphide within broader zones of disseminated mineralisation from 94.1m to 221.6m downhole.

RKDD041 drilled 200m east of RKDD043 was initially drilled to 300m before being re-entered and extended to 486.4m. The drillhole intersected a thickened package of metasediments and meta-BIF's, interpreted to be a structural control resulting in a change in direction of the mineralised intrusion from NE-SW to NNW-SSE. The current interpretation is RKDD043/053 is a junction point whereby the western chonolith and eastern chonolith join. The change in orientation of the intrusion potentially explains the massive sulphide mineralisation encountered in RKDD043 and RKDD053, whereby a natural structural trap is created as a result of a change in orientation due to the structural control.

DHTEM is scheduled to be completed on RKDD050 and RKDD041.

#### Section 6,598,200mN

Diamond drillholes RKDD045/047/048/052 have been completed on section 6,598,200mN (see Figure 1). Drilling targeted the interpreted southern extension of the eastern chonolith. All holes hit extensive packages of metasediments and meta-BIF's, marking the southern closure of the Mawson intrusion.

#### Section 6,599,200mN

Diamond drillholes RKDD046/049/051 have been completed on section 6,599,200mN, west of RKDD044. Drilling targeted the interpreted northern extension of the eastern chonolith (see Figure 1 and Figure 3).

As reported to ASX on 28 April 2021, RKDD044 intersected a heavily mineralised gabbronorite to 476.75m, including a zone of net-textured, semi-massive, and massive Ni-Cu sulphide from 453.2m to 458.1m. Drillholes RKDD046, RKDD049 and RKDD051 encountered extensive mineralised mafic and ultramafic intrusion. Mineralisation intersected included disseminated, blebby, heavy disseminated, matrix, and semi-massive magmatic Ni-Cu sulphide. RKDD049 intersected a 46m zone of sulphide mineralisation from 402.8m to 448.8m downhole including semi-massive and matrix sulphide between 440m to 441.9m and 447.9m to 448.8m (see Photo 3).

The mineralised intrusion remains open to the west, east and north. Further expansion drilling is planned to follow the mineralised intrusion in the open directions.

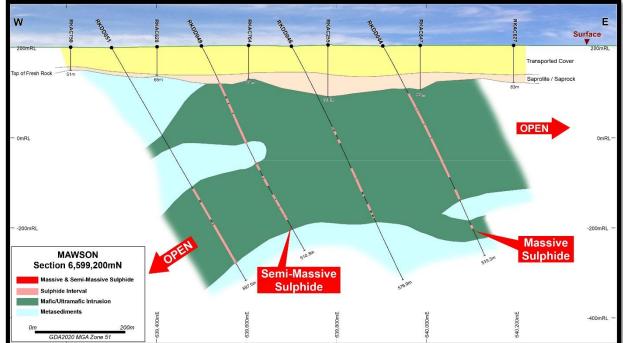


Figure 3: 6,599,200mN Section looking north showing diamond drillholes RKDD044, RKDD046, RKDD049, and RKDD051.



Photo 3: Matrix to Semi-massive Ni-Cu sulphide from RKDD049 from 441m.

DHTEM completed on RKDD042 and RKDD044 identified a large offhole conductor of significant size and thickness adjacent to the interpreted MLTEM stratigraphic conductor D3 (see Figure 1 and Table 1). Drillholes have been designed and will be completed east of RKDD044 to better constrain this conductor before drill testing.

Ongoing drilling across Mawson will focus on continued definition of these intrusive bodies and targeting of structural trap sites for massive Ni-Cu sulphide accumulation.

#### Assays

Assay results from drillholes RKDD035-RKDD042 have now been received, returning intervals of low-grade Ni-Cu values in the range 0.05-0.2% Ni associated with disseminated sulphide in mafic/ultramafic intrusive, as expected. Results from drillholes RKDD043 and RKDD044, which intersected significant Ni-Cu sulphide intervals (*ASX announcement 28 April 2021*) are expected within the next 2-3 weeks.

#### Mawson Future Programmes

 Diamond drilling continuing with two diamond rigs at Mawson systematically testing across priority areas.

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- Ongoing DHTEM on all completed diamond drillholes to assist follow up drilling.
- Integration of DD, RC, aircore geochemical and geophysical datasets to evolve 3D emplacement model of Mawson, with new constrained gravity and magnetic inversions ongoing.

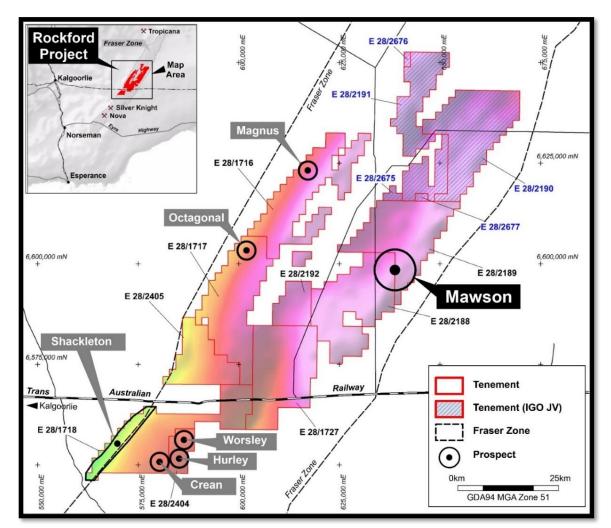


Figure 4: Rockford Project – Mawson Location

Authorised by Mark Wilson, Managing Director.

#### Appendix 1 – RKDD053 Summary Drill Log of Ni-Cu Mineralisation

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| Hole    | Interval         | Sulphide Mode                  | Sulphide Type                           | Sulphide %<br>(Visual Estimate) |
|---------|------------------|--------------------------------|-----------------------------------------|---------------------------------|
| RKDD053 | 66.29 - 69.9m    | Disseminated Sulphide          | Pyrrhotite-chalcopyrite-<br>pentlandite | 1-5%                            |
| RKDD053 | 74.55 - 75.51m   | Matrix Sulphide                | Pyrrhotite-chalcopyrite-<br>pentlandite | 20-40%                          |
| RKDD053 | 79.73 - 80.33m   | Heavy Disseminated<br>Sulphide | Pyrrhotite-chalcopyrite-<br>pentlandite | 5-20%                           |
| RKDD053 | 100.8 - 102.82m  | Disseminated Sulphide          | Pyrrhotite-chalcopyrite-<br>pentlandite | 1-5%                            |
| RKDD053 | 109.51 - 117.38m | Disseminated Sulphide          | Pyrrhotite-chalcopyrite-<br>pentlandite | 1-5%                            |
| RKDD053 | 127.56 - 132.07m | Disseminated Sulphide          | Pyrrhotite-chalcopyrite-<br>pentlandite | 1-5%                            |
| RKDD053 | 132.07 - 136.06m | Semi-massive Sulphide          | Pyrrhotite-chalcopyrite-<br>pentlandite | >40% to <80%                    |
| RKDD053 | 136.06 - 139.28m | Massive Sulphide               | Pyrrhotite-chalcopyrite-<br>pentlandite | >80%                            |
| RKDD053 | 139.28 - 142.95m | Semi-massive Sulphide          | Pyrrhotite-chalcopyrite-<br>pentlandite | >40% to <80%                    |
| RKDD053 | 142.95 - 144.7m  | Matrix Sulphide                | Pyrrhotite-chalcopyrite-<br>pentlandite | 20-40%                          |
| RKDD053 | 144.7 - 146.22m  | Massive Sulphide               | Pyrrhotite-chalcopyrite-<br>pentlandite | >80%                            |
| RKDD053 | 146.22 - 149.89m | Semi-massive Sulphide          | Pyrrhotite-chalcopyrite-<br>pentlandite | >40% to <80%                    |
| RKDD053 | 149.89 - 156.73m | Disseminated Sulphide          | Pyrrhotite-chalcopyrite-<br>pentlandite | 1-5%                            |
| RKDD053 | 156.73 - 161.79m | Matrix Sulphide                | Pyrrhotite-chalcopyrite-<br>pentlandite | 20-40%                          |
| RKDD053 | 161.79 - 163.28m | Heavy Disseminated<br>Sulphide | Pyrrhotite-chalcopyrite-<br>pentlandite | 5-20%                           |

Cautionary Statement: The sulphide percentage is a visual estimate of total sulphide.

053 151.1m 132.07m 135.7m 136.06m . •35 139.28m ... 140.1m REDD 053 140.1m **計21** 42.95m .... 144.70m #22 144.6m 146.22m

#### Appendix 2 – RKDD053 Sulphide Interval 131.1 – 162.75m



| Hole    | MGA20-East | MGA20-North | RL  | Azimuth | Dip | Total Depth (m) |
|---------|------------|-------------|-----|---------|-----|-----------------|
| RKDD035 | 638735     | 6598300     | 203 | 270     | -60 | 382.6           |
| RKDD036 | 638634     | 6598300     | 202 | 270     | -60 | 362.9           |
| RKDD037 | 639301     | 6599005     | 204 | 90      | -60 | 513.2           |
| RKDD038 | 639300     | 6598400     | 204 | 90      | -60 | 454.1           |
| RKDD039 | 639500     | 6599000     | 205 | 90      | -60 | 445.4           |
| RKDD040 | 639700     | 6599000     | 204 | 90      | -60 | 372.1           |
| RKDD041 | 639100     | 6598400     | 205 | 90      | -60 | 486.4           |
| RKDD042 | 639900     | 6599000     | 204 | 90      | -60 | 333.1           |
| RKDD043 | 638900     | 6598400     | 202 | 90      | -60 | 393.3           |
| RKDD044 | 639900     | 6599200     | 205 | 90      | -60 | 519.3           |
| RKDD045 | 639100     | 6598200     | 205 | 270     | -60 | 189.1           |
| RKDD046 | 639700     | 6599194     | 204 | 90      | -60 | 576.9           |
| RKDD047 | 638898     | 6598208     | 205 | 270     | -60 | 297.3           |
| RKDD048 | 638755     | 6598205     | 202 | 270     | -60 | 141.3           |
| RKDD049 | 639498     | 6599194     | 205 | 90      | -60 | 510.3           |
| RKDD050 | 638700     | 6598399     | 202 | 90      | -60 | 426.25          |
| RKDD051 | 639300     | 6599200     | 201 | 90      | -60 | 597.5           |
| RKDD052 | 638647     | 6598200     | 202 | 270     | -60 | 351.4           |
| RKDD053 | 638930     | 6598409     | 201 | 90      | -60 | 260.4           |

#### Appendix 3 – Mawson Diamond Drillhole Details

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Co-ordinates GDA2020 Zone 51

#### **Appendix 4 - Legend Field Logging Guidelines**

#### Legend Field Logging Guidelines

| Sulphide Mode         | Percentage Range |
|-----------------------|------------------|
| Disseminated & blebby | 1-5%             |
| Heavy Disseminated    | 5-20%            |
| Matrix                | 20-40%           |
| Net-Textured          | 20-40%           |
| Semi-Massive          | >40% to <80%     |
| Massive               | >80%             |

#### **Competent Person Statement**

The information in this report that relates to Exploration Results is based on information compiled by Mr Oliver Kiddie, a Member of the Australasian Institute of Mining and Metallurgy and a full-time employee of Legend Mining Limited. Mr Kiddie has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Kiddie consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Legend's Exploration Results is a compilation of previously released to ASX by Legend Mining (14 April 2021 and 28 April 2021) Mr Oliver Kiddie consents to the inclusion of these Results in this report. Mr Kiddie has advised that this consent remains in place for subsequent releases by Legend of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent. Legend confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed. Legend confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

#### Forward Looking Statements

This announcement contains "forward-looking statements" within the meaning of securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objectives", "outlook", "guidance" or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. These forward-looking statements are based upon a number of estimates, assumptions and expectations that, while considered to be reasonable by Legend Mining Limited, are inherently subject to significant uncertainties and contingencies, involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Legend Mining Limited and any of its officers, employees, agents or associates.

Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Exploration potential is conceptual in nature, to date there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource. Readers are cautioned not to place undue reliance on forward-looking statements and Legend Mining Limited assumes no obligation to update such information made in this announcement, to reflect the circumstances or events after the date of this announcement.

Visit www.legendmining.com.au for further information and announcements.

#### For more information contact:

Mr Mark Wilson Managing Director Ph: +61 8 9212 0600 Mr Oliver Kiddie Executive Director Ph: +61 8 9212 0600

#### Appendix 5:

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Legend Mining Ltd – Diamond Drilling Programme Mawson Prospect - Rockford Project JORC Code Edition 2012: Table 1

Section 1: Sampling Techniques and Data

| Criteria              | JORC Code Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Commentary                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sampling techniques   | <ul> <li>Nature and quality of sampling<br/>(e.g., cut channels, random<br/>chips, or specific specialised<br/>industry standard measurement<br/>tools appropriate to the minerals<br/>under investigation, such as<br/>down hole gamma sondes, or<br/>handheld XRF instruments,<br/>etc.). These examples should<br/>not be taken as limiting the<br/>broad meaning of sampling.</li> <li>Include reference to measures<br/>taken to ensure sample<br/>representivity and the<br/>appropriate calibration of any<br/>measurement tools or systems<br/>used.</li> <li>Aspects of the determination of<br/>mineralisation that are Material<br/>to the Public Report. In cases<br/>where 'industry standard' work<br/>has been done this would be<br/>relatively simple (e.g., 'reverse<br/>circulation drilling was used to<br/>obtain 1 m samples from which<br/>3 kg was pulverised to produce<br/>a 30 g charge for fire assay'). In<br/>other cases, more explanation<br/>may be required, such as where<br/>there is coarse gold that has<br/>inherent sampling problems.<br/>Unusual commodities or<br/>mineralisation types (e.g.,<br/>submarine nodules) may<br/>warrant disclosure of detailed<br/>information.</li> </ul> | <ul> <li>Diamond drilling was used to produce quarter and half NQ core samples (between 0.2m-1.2m) which were submitted to Intertek Genalysis Laboratory Services Perth for geochemical analysis.</li> <li>Sample intervals were based on geology and style of sulphide occurrence.</li> <li>QAQC standard samples were included.</li> <li>Samples were analysed for:</li> <li>&gt; Ag, Al, As, Ba, Be, Bi, Ca, Cd, Ce, Co, Cr, Cs, Cu, Dy, Er, Eu, Fe, Ga, Gd, Ge, Hf, Ho, In, K, La, Li, Lu, Mg, Mn, Mo, Na, Nb, Nd, Ni, P, Pb, Pr, Rb, Re, S, Sb, Sc, Se, Sm, Sn, Sr, Ta, Tb, Te, Th, Ti, TI, Tm, U, V, W, Y, Yb, Zn, Zr by methods 4A/MS48R and 4AH/OE (four acid digest with ICP-MS finish).</li> <li>Au, Pt, Pd by method FA50/MS (fire assay with an ICP-MS finish).</li> </ul> |
| Drilling techniques   | <ul> <li>Drill type (e.g., core, reverse<br/>circulation, open-hole hammer,<br/>rotary air blast, auger, Bangka,<br/>sonic, etc.) and details (e.g.,<br/>core diameter, triple or standard<br/>tube, depth of diamond tails,<br/>face-sampling bit or other type,<br/>whether core is oriented and if<br/>so, by what method, etc.).</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <ul> <li>Diamond drillholes RKDD045-053<br/>were pre-collared using the mud<br/>rotary technique.</li> <li>No samples were recovered from the<br/>mud rotary pre-collar.</li> <li>The remainder of the holes were<br/>diamond drilled with HQ then NQ<br/>coring to end of hole.</li> <li>Terra Drilling completed the drilling.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Drill sample recovery | Method of recording and<br>assessing core and chip sample                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <ul> <li>Drill core sample recoveries for the<br/>HQ-NQ core were measured and<br/>recorded in drill log sheets.</li> <li>Drill core orientation was recorded</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |



| C        | riteria                     | JORC Code Explanation                                                                                                                                                                                                                                                                                                                                                                                 | Commentary                                                                                                                                                                                                                                                       |
|----------|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|          |                             | <ul> <li>recoveries and results<br/>assessed.</li> <li>Measures taken to maximise<br/>sample recovery and ensure<br/>representative nature of the<br/>samples.</li> <li>Whether a relationship exists<br/>between sample recovery and<br/>grade and whether sample bias<br/>may have occurred due to<br/>preferential loss/gain of<br/>fine/coarse material.</li> </ul>                               | <ul> <li>when possible at the end of each drill<br/>run (line on bottom of core).</li> <li>No relationship has been determined<br/>between sample recoveries and<br/>grade and there is insufficient data to<br/>determine if there is a sample bias.</li> </ul> |
| Logging  |                             | <ul> <li>Whether core and chip samples<br/>have been geologically and<br/>geotechnically logged to a level<br/>of detail to support appropriate<br/>Mineral Resource estimation,<br/>mining studies and metallurgical<br/>studies.</li> <li>Whether logging is qualitative or<br/>quantitative in nature. Core (or<br/>costean, channel, etc.)<br/>photography.</li> </ul>                            | based on drill core retained in core                                                                                                                                                                                                                             |
| Sub-samp |                             | The total length and percentage<br>of the relevant intersections<br>logged.                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                  |
|          | es and sample               | <ul> <li>If core, whether cut or sawn and whether quarter, half or all core taken.</li> <li>If non-core, whether riffled, tube sampled, rotary split, etc. and whether sampled wet or dry.</li> <li>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</li> <li>Quality control procedures adopted for all sub-sampling stages to maximise</li> </ul> | <ul> <li>core samples based on geology and<br/>sulphide occurrence were submitted<br/>for geochemical analysis.</li> <li>The size of the sample from the<br/>diamond drilling method is<br/>considered appropriate for the</li> </ul>                            |
|          |                             | <ul> <li>representivity of samples.</li> <li>Measures taken to ensure that<br/>the sampling is representative of<br/>the in-situ material collected,<br/>including for instance results for<br/>field duplicate/second-half<br/>sampling.</li> <li>Whether sample sizes are<br/>appropriate to the grain size of<br/>the material being sampled.</li> </ul>                                           |                                                                                                                                                                                                                                                                  |
| -        | f assay data<br>atory tests | <ul> <li>The nature, quality and<br/>appropriateness of the assaying<br/>and laboratory procedures used</li> </ul>                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                  |

Criteria

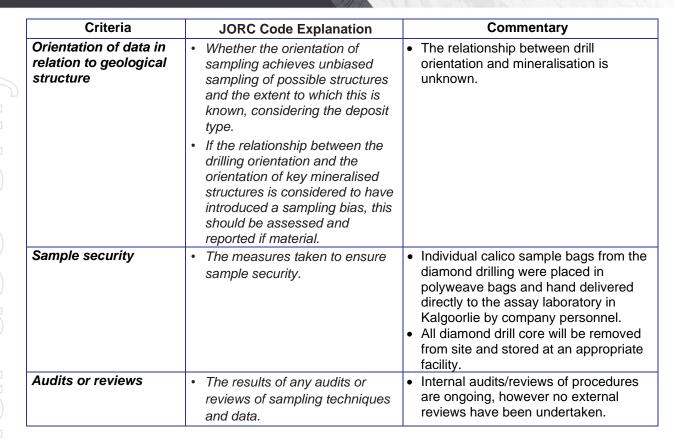


| Varification of                          | <ul> <li>and whether the technique is considered partial or total.</li> <li>For geophysical tools, spectrometers, handheld XRF instruments, etc., the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</li> <li>Nature of quality control procedures adopted (e.g., standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (i.e., lack of bias) and precision have been established.</li> </ul> | <ul> <li>Lu, Mg, Mn, Mo, Na, Nb, Nd, Ni, P,<br/>Pb, Pr, Rb, Re, S, Sb, Sc, Se, Sm,<br/>Sn, Sr, Ta, Tb, Te, Th, Ti, Tl, Tm,<br/>U, V, W, Y, Yb, Zn, Zr by methods<br/>4A/MS48R and 4AH/OE (four acid<br/>digest with ICP-MS finish).</li> <li>Au, Pt, Pd by method FA50/MS<br/>(fire assay with an ICP-MS finish).</li> <li>These assay methods are<br/>considered appropriate.</li> <li>QAQC standard samples were<br/>included. In addition, reliance is<br/>placed on laboratory procedures and<br/>internal laboratory batch standards<br/>and blanks.</li> <li>All samples were analysed by Intertek<br/>Genalysis Laboratory Services Perth.</li> </ul> |
|------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Verification of<br>sampling and assaying | <ul> <li>The verification of significant<br/>intersections by either<br/>independent or alternative<br/>company personnel.</li> <li>The use of twinned holes.</li> <li>Documentation of primary data,<br/>data entry procedures, data<br/>verification, data storage<br/>(physical and electronic)<br/>protocols.</li> <li>Discuss any adjustment to<br/>assay data.</li> </ul>                                                                                                                                                                      | <ul> <li>Significant intersections were verified<br/>by senior exploration personnel.</li> <li>Primary data was collected in the field<br/>using a set of standard logging<br/>templates and entered into a laptop<br/>computer.</li> <li>The data was forwarded to Legend's<br/>database manager for validation and<br/>loading into the company's drilling<br/>database.</li> <li>No adjustments of assay results have<br/>been undertaken.</li> </ul>                                                                                                                                                                                                     |
| Location of data points                  | <ul> <li>Accuracy and quality of surveys<br/>used to locate drill holes (collar<br/>and down-hole surveys),<br/>trenches, mine workings and<br/>other locations used in Mineral<br/>Resource estimation.</li> <li>Specification of the grid system<br/>used.</li> <li>Quality and adequacy of<br/>topographic control.</li> </ul>                                                                                                                                                                                                                    | <ul> <li>The drillhole collars were surveyed with a handheld GPS unit with an accuracy of ±5m which is considered sufficiently accurate for the purpose of the drillhole.</li> <li>All co-ordinates are expressed in GDA2020 datum, Zone 51.</li> <li>Regional topographic control has an accuracy of ±2m based on detailed DTM data.</li> </ul>                                                                                                                                                                                                                                                                                                             |
| Data spacing and<br>distribution         | <ul> <li>Data spacing for reporting of<br/>Exploration Results.</li> <li>Whether the data spacing and<br/>distribution is sufficient to<br/>establish the degree of<br/>geological and grade continuity<br/>appropriate for the Mineral<br/>Resource and Ore Reserve<br/>estimation procedure(s) and<br/>classifications applied.</li> <li>Whether sample compositing</li> </ul>                                                                                                                                                                     | <ul> <li>No regular drill hole spacing has been<br/>set with individual holes design to<br/>intersect specific targets.</li> <li>Diamond drillholes RKDD045-053<br/>were designed to test extensions of<br/>interpreted mineralised intrusive<br/>packages.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                       |

**JORC Code Explanation** 

Commentary

has been applied.



#### Section 2: Reporting of Exploration Results

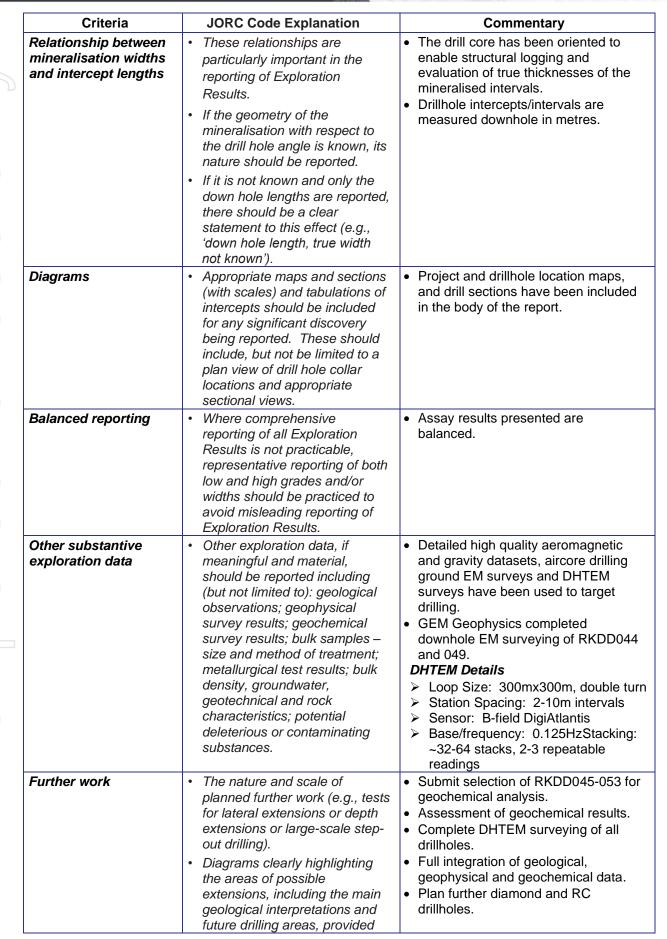
| Criteria                                   | JORC Code Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Commentary                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|--------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Mineral tenement and<br>land tenure status | <ul> <li>Type, reference name/number,<br/>location and ownership<br/>including agreements or<br/>material issues with third<br/>parties such as joint ventures,<br/>partnerships, overriding<br/>royalties, native title interests,<br/>historical sites, wilderness or<br/>national park and<br/>environmental settings.</li> <li>The security of the tenure held<br/>at the time of reporting along<br/>with any known impediments to<br/>obtaining a licence to operate<br/>in the area.</li> </ul> | <ul> <li>The Rockford Project comprises nine granted exploration licences, covering 2,430km<sup>2</sup>, (Legend manager).</li> <li>Rockford JV tenements:</li> <li>E28/2188, 2189, 2192 (70% Legend, 30% Rockford Minerals Pty Ltd)</li> <li>E28/1716, 1717, 1718, 1727 (70% Legend, 30% Ponton Minerals Pty Ltd).</li> <li>Legend 100%: E28/2404, 2405.</li> <li>The Project is located 280km east of Kalgoorlie mostly on vacant crown land with the eastern portion on Kanandah Pastoral Station.</li> <li>Tenements E28/1716, 1717, 2192, 2405 are covered by the Upurli Nguratja Native Title Claim. Tenements E28/2188, and E28/2189 are covered 20% and 85% respectively by the Untiri Pulka Native Title Claim. Tenements E28/2404 are covered 90%, 20% and 100% respectively by the Ngadju Native Title Claim.</li> <li>The tenements are in good standing and there are no known impediments.</li> </ul> |
| Exploration done by other parties          | • Acknowledgment and appraisal of exploration by other parties.                                                                                                                                                                                                                                                                                                                                                                                                                                        | <ul> <li>Not applicable, not referred to.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

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#### ASX:LEG

| Criteria                    | JORC Code Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Commentary                                                                                                                                                                                                                                                                                                                                            |
|-----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Geology                     | <ul> <li>Deposit type, geological setting<br/>and style of mineralisation.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <ul> <li>The primary target is Nova style<br/>nickel-copper mineralisation hosted in<br/>mafic/ultramafic intrusives within the<br/>Fraser Zone of the larger Albany-<br/>Fraser Orogen.</li> <li>Secondary targets include VMS style<br/>zinc-copper-lead-silver mineralisation<br/>and structurally controlled Tropicana<br/>style gold.</li> </ul> |
| Drill hole<br>Information   | <ul> <li>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes: <ul> <li>easting and northing of the drill hole collar</li> <li>elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</li> <li>dip and azimuth of the hole</li> <li>down hole length and interception depth</li> <li>hole length.</li> </ul> </li> <li>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</li> </ul> | <ul> <li>Drillhole details are provided in<br/>Appendix 1.</li> <li>Drill core photos of sulphide intervals<br/>in RKDD053 are provided in<br/>Appendix 2.</li> </ul>                                                                                                                                                                                 |
| Data aggregation<br>methods | <ul> <li>In reporting Exploration<br/>Results, weighting averaging<br/>techniques, maximum and/or<br/>minimum grade truncations<br/>(e.g., cutting of high grades)<br/>and cut-off grades are usually<br/>Material and should be stated.</li> <li>Where aggregate intercepts<br/>incorporate short lengths of<br/>high-grade results and longer<br/>lengths of low-grade results,<br/>the procedure used for such<br/>aggregation should be stated<br/>and some typical examples of<br/>such aggregations should be<br/>shown in detail.</li> <li>The assumptions used for any<br/>reporting of metal equivalent<br/>values should be clearly stated.</li> </ul>                                                                            | <ul> <li>Individual sample assays and<br/>weighted averages are presented.</li> </ul>                                                                                                                                                                                                                                                                 |





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|        | Criteria | JORC Code Explanation                           | Commentary |
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|        |          | this information is not commercially sensitive. |            |
|        |          | commercially considered                         |            |
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