

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme OPENPAY GROUP LIMITED

ACN/ARSN ACN 637 148 200

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 27-May-2021

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	6,774,426	6,774,426	5.18%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse AG	Holder of securities subject to an obligation to return under securities lending agreement	5,634,426 Common Stock
Credit Suisse AG, Singapore Branch	Holder of securities subject to an obligation to return under securities lending agreement	40,000 Common Stock
Credit Suisse AG, Dublin Branch	Holder of securities subject to an obligation to return under a securities lending agreement	1,100,000 Common Stock

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse AG	5,634,426 Common Stock
Credit Suisse AG, Singapore Branch	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse AG, Singapore Branch	40,000 Common Stock
Credit Suisse AG, Dublin Branch	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse AG, Dublin Branch	1,100,000 Common Stock

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse AG	29-Jan-21	Transfer in		9,000 Common Stock
Credit Suisse AG	29-Jan-21	Transfer in		10,000 Common Stock
Credit Suisse AG	9-Feb-21	Transfer in		3,984 Common Stock
Credit Suisse AG	23-Feb-21	Transfer in		500,000 Common Stock
Credit Suisse AG	26-Feb-21	Transfer in		600,000 Common Stock
Credit Suisse AG	11-Mar-21	Transfer in		50,000 Common Stock
Credit Suisse AG	15-Mar-21	Transfer out		-3,984 Common Stock
Credit Suisse AG	15-Mar-21	Transfer out		-22,016 Common Stock
Credit Suisse AG	16-Mar-21	Transfer out		-9,000 Common Stock
Credit Suisse AG	16-Mar-21	Transfer out		-10,000 Common Stock
Credit Suisse AG	16-Mar-21	Transfer out		-5,000 Common Stock
Credit Suisse AG	8-Apr-21	Transfer in		2,000 Common Stock
Credit Suisse AG	13-Apr-21	Transfer in		100,000 Common Stock
Credit Suisse AG	14-Apr-21	Transfer out		-2,000 Common Stock
Credit Suisse AG	14-Apr-21	Transfer in		150,000 Common Stock
Credit Suisse AG	15-Apr-21	Transfer in		200,000 Common Stock
Credit Suisse AG	16-Apr-21	Transfer out		-150,000 Common Stock
Credit Suisse AG	19-Apr-21	Transfer out		-200,000 Common Stock
Credit Suisse AG	19-Apr-21	Transfer out		-10,000 Common Stock
Credit Suisse AG	19-Apr-21	Transfer out		-4,884 Common Stock
Credit Suisse AG	19-Apr-21	Transfer out		-15,116 Common Stock
Credit Suisse AG	19-Apr-21	Transfer out		-50,000 Common Stock

Credit Suisse AG	19-Apr-21	Transfer out		-80,000 Common Stock
Credit Suisse AG	19-Apr-21	Transfer in		20,000 Common Stock
Credit Suisse AG	19-Apr-21	Transfer in		40,000 Common Stock
Credit Suisse AG	20-Apr-21	Transfer in		70,000 Common Stock
Credit Suisse AG	20-Apr-21	Transfer in		500,000 Common Stock
Credit Suisse AG	21-Apr-21	Transfer in		550,000 Common Stock
Credit Suisse AG	26-Apr-21	Transfer in		350,000 Common Stock
Credit Suisse AG	27-Apr-21	Transfer out		-40,000 Common Stock
Credit Suisse AG	27-Apr-21	Transfer in		100,000 Common Stock
Credit Suisse AG	27-Apr-21	Transfer in		500,000 Common Stock
Credit Suisse AG	28-Apr-21	Transfer in		600,000 Common Stock
Credit Suisse AG	3-May-21	Transfer out		-100,000 Common Stock
Credit Suisse AG	5-May-21	Transfer out		-16,586 Common Stock
Credit Suisse AG	14-May-21	Transfer out		-3,414 Common Stock
Credit Suisse AG	14-May-21	Transfer out		-70,000 Common Stock
Credit Suisse AG	24-May-21	Transfer out		-11,012 Common Stock
Credit Suisse AG	26-May-21	Transfer out		-15,574 Common Stock
Credit Suisse AG	27-May-21	Transfer in		500,000 Common Stock
Credit Suisse AG	27-May-21	Transfer out		-73,872 Common Stock
Credit Suisse AG, Dublin Branch	26-Mar-21	Refer to Annexure A of Notice	Stock borrowed under OSLA	100,000 Common Stock
Credit Suisse AG, Dublin Branch	30-Mar-21	Refer to Annexure A of Notice	Stock returned under OSLA	-100,000 Common Stock
Credit Suisse AG, Dublin Branch	30-Mar-21	Refer to Annexure A of Notice	Stock borrowed under OSLA	100,000 Common Stock
Credit Suisse AG, Dublin Branch	8-Apr-21	Refer to Annexure A of Notice	Stock borrowed under OSLA	80,000 Common Stock
Credit Suisse AG, Dublin Branch	16-Apr-21	Refer to Annexure A of Notice	Stock returned under OSLA	-100,000 Common Stock

Credit Suisse AG, Dublin Branch	16-Apr-21	Refer to Annexure A of Notice	Stock returned under OSLA	-80,000 Common Stock
Credit Suisse AG, Dublin Branch	20-Apr-21	Refer to Annexure A of Notice	Stock borrowed under OSLA	500,000 Common Stock
Credit Suisse AG, Dublin Branch	11-May-21	Refer to Annexure A of Notice	Stock borrowed under OSLA	100,000 Common Stock
Credit Suisse AG, Dublin Branch	14-May-21	Refer to Annexure A of Notice	Stock returned under OSLA	-100,000 Common Stock
Credit Suisse AG, Dublin Branch	14-May-21	Refer to Annexure A of Notice	Stock borrowed under OSLA	100,000 Common Stock
Credit Suisse AG, Dublin Branch	25-May-21	Refer to Annexure A of Notice	Stock borrowed under OSLA	500,000 Common Stock
Credit Suisse AG, Singapore Branch	16-Apr-21	Refer to Annexure A of Notice	Stock returned under OSLA	-90,000 Common Stock
Credit Suisse AG, Singapore Branch	12-May-21	Refer to Annexure A of Notice	Stock borrowed under OSLA	40,000 Common Stock

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse AG	Related Body Corporate
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate
Credit Suisse AG, Dublin Branch	Related Body Corporate
Credit Suisse AG, Singapore Branch	1 Raffles Link #03/04-01, Singapore 039393

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse AG, Dublin Branch	Kilmore House, Park lane, Spencer Dock, Dublin 1, Ireland
Credit Suisse AG	Paradeplatz 8 Zurich, 8001 Switzerland
Credit Suisse AG, Singapore Branch	1 Raffles Link #03/04-01, Singapore 039393

**Signature**

print name Winston Loke

capacity Authorised Signatory

sign here

date 2-Jun-2021



Annexure "A"

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Winston Loke

capacity

Authorised Signatory

**sign here**

date

2-Jun-2021



## Prescribed information

### Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and The Goldman Sachs Trust Company
Transfer date	25-May-2021
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and RBC Investor Services Trust
Transfer date	14-May-2021
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Singapore Branch and UBS Switzerland AG
Transfer date	12-May-2021
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.