

FACSIMILE TRANSMISSION

TO: Company Announcement Office
Australian Securities Exchange

FAX. NUMBER: 1300 135 638

DATE: 2 June 2021

PAGES SENT: 5
(Including This Sheet)

SUBJECT: **Alkane Resources Ltd (ALK)**
Form 604 – Notice of change of interests of substantial holder

See attached.

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Alkane Resources Ltd (ALK)

ACN/ARSN 35 000 689 216

1. Details of substantial holder (1)

Name Chapelgreen Pty Ltd (Chapelgreen) and each of the entities set out in Annexure "A" (Relevant Entities)

ACN/ARSN (If applicable) 006 564 478

There was a change in the interests of the substantial holder on 31 May 2021

The previous notice was given to the company on 22 September 2020

The previous notice was dated 22 September 2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	35,800,000	6.01%	43,526,931	7.31%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See Annexure 'B' to this notice			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of shares	Person's votes
Chapelgreen and each Relevant Entity	Chapelgreen Pty Ltd (ACN 006 564 478)	Chapelgreen Pty Ltd (ACN 006 564 478)	Legal owner of securities or associate of legal owner	40,700,000 fully paid ordinary shares	40,700,000
Chapelgreen and each Relevant Entity	Auburnvalley Pty Ltd (ACN 648 988 185)	Auburnvalley Pty Ltd (ACN 648 988 185)	Legal owner of securities or associate of legal owner	942,311 fully paid ordinary shares	942,311
Chapelgreen and each Relevant Entity	Lilycreek Pty Ltd (ACN 648 988 443)	Lilycreek Pty Ltd (ACN 648 988 443)	Legal owner of securities or associate of legal owner	942,310 fully paid ordinary shares	942,310
Chapelgreen and each Relevant Entity	Magnabay Pty Ltd (ACN 648 988 292)	Magnabay Pty Ltd (ACN 648 988 292)	Legal owner of securities or associate of legal owner	942,310 fully paid ordinary shares	942,310

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Chapelgreen and each Relevant Entity	These entities are associates of each other by virtue of section 12(2)(a) of the Corporations Act 2001 as the entities are under common control.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Chapelgreen and each Relevant Entity	PO Box 204, Chadstone, Vic 3148

Signature

print name Tyng Choo

Company Secretary

sign here



date 2/6/2021

Annexure "A"

Relevant Entities:

Entity name	ACN
Auburnvalley Pty Ltd	648 988 185
Lilycreek Pty Ltd	648 988 443
Magnabay Pty Ltd	648 988 292

This is Annexure "A" of one page referred to in Form 604: Notice of change of interests of substantial holder signed by me and dated 2 June 2021.



Tyng Choo, Company Secretary

Date: 2 June 2021

Annexure "B"

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/09/2020	Chapelgreen Pty Ltd (ACN 006 584 478)	On market purchase	\$1.459	4,900,000 fully paid ordinary shares	4,900,000
27/05/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$0.8785	269,630 fully paid ordinary shares	269,630
27/05/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$0.8785	269,630 fully paid ordinary shares	269,630
27/05/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$0.8785	269,630 fully paid ordinary shares	269,630
28/05/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$0.8833	55,370 fully paid ordinary shares	55,370
28/05/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$0.8833	55,370 fully paid ordinary shares	55,370
28/05/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$0.8833	55,370 fully paid ordinary shares	55,370
31/05/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$0.9173	411,001 fully paid ordinary shares	411,001
31/05/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$0.9173	411,000 fully paid ordinary shares	411,000
31/05/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$0.9173	411,000 fully paid ordinary shares	411,000
1/06/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$0.9442	206,310 fully paid ordinary shares	206,310
1/06/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$0.9442	206,310 fully paid ordinary shares	206,310
1/06/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$0.9442	206,310 fully paid ordinary shares	206,310

This is Annexure "B" of one page referred to in Form 604: Notice of change of interests of substantial holder signed by me and dated 2 June 2021.

Tyng Choo
Date: 2 June 2021