



ASX Announcement  
Wednesday, 9 June 2021

## INTEGA GROUP LIMITED (ASX:ITG)

### INTEGA ANNOUNCES STRATEGIC REVIEW

Intega Group Limited (ASX:ITG) (Intega) announces that, as a result of increased activity and interest in the sector, the Board of Intega has commenced a strategic review with the objective of maximising shareholder value including by exploring ownership options for Intega.

Neville Buch, Intega's Chairman, noted "Intega is performing well and the business is ideally positioned to benefit from the strong pipeline of infrastructure investment in the US and Australia. The business has significant organic and inorganic growth potential, particularly in our core US markets as well as adjacencies. The Board however believes that the business is undervalued by recent prices at which Intega shares have traded on the ASX and, in this context, the strategic review will seek to maximise value for all Intega shareholders."

Crescent Capital Partners, Intega's largest shareholder, has advised the Intega Board that it is supportive of the strategic review.

There is no certainty that the strategic review will lead to any particular outcome or transaction. Intega shareholders do not need to take any action in relation to the strategic review. Intega will continue to keep shareholders informed about the progress and outcomes of the strategic review in accordance with Intega's continuous disclosure obligations.

Greenhill & Co. and Gilbert + Tobin have been engaged as financial and legal advisers respectively to assist in undertaking the strategic review.

This announcement has been authorised by Intega's Board of Directors.

– ENDS –

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About Intega: The Intega Group is a leading engineering services provider, with a focus on Asset and Infrastructure Integrity. Intega is listed on the Australian Securities Exchange (ASX:ITG). [www.intega.net](http://www.intega.net)

