

10 June 2021

Results of Scheme Meeting

Mortgage Choice Limited (ASX: MOC) (**Mortgage Choice**) is pleased to announce that Mortgage Choice shareholders have today voted in favour of the proposed acquisition of Mortgage Choice by REA Financial Services Holding Co. Pty Ltd, a wholly owned subsidiary of REA Group Ltd (ASX: REA), by way of a scheme of arrangement (**Scheme**).

Voting results of Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Mortgage Choice advises that the following resolution to approve the Scheme set out in the Notice of Meeting included in Annexure D of the scheme booklet dated 7 May 2021 (**Scheme Resolution**) was passed on a poll by the requisite majorities of Mortgage Choice shareholders at the meeting of Mortgage Choice shareholders ordered by the Supreme Court of New South Wales (**Court**) convened under section 411(1) of the *Corporations Act 2001* (Cth) to consider the Scheme (**Scheme Meeting**):

"That, pursuant to and in accordance with the provisions of section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between Mortgage Choice and the holders of its ordinary shares, as contained in and more particularly described in the Scheme Booklet of which the notice convening this meeting forms part, is agreed to, with or without alterations or conditions as approved by the Supreme Court of New South Wales to which Mortgage Choice and REA agree."

The voting results in respect of the Scheme Resolution are attached to this announcement.

Second Court hearing

The Scheme remains subject to the approval of the Court at the second Court hearing, currently scheduled to be heard at 9.15 am (Sydney time) on 17 June 2021.

Timetable

The key dates for implementation are set out below.

| Event | Expected date |
|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|
| Second Court hearing | Thursday, 17 June 2021 at 9.15 am (Sydney time) |
| Effective Date (Date on which the Scheme becomes effective and binding on Mortgage Choice shareholders) | Friday, 18 June 2021 |
| Last day of trading in Mortgage Choice shares on the ASX (Mortgage Choice shares will be suspended from trading on the ASX from close of trading) | Friday, 18 June 2021 |

| | |
|----------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| Scheme Record Date (Date for determining entitlements to Scheme consideration) | Tuesday, 22 June 2021 |
| Implementation date (Date on which Mortgage Choice shareholders participating in the Scheme will receive the Scheme consideration) | Thursday, 1 July 2021 |

The release of this announcement was authorised by Scott Stierli, Company Secretary.

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Important information

This article is for general information purposes only. It has been prepared without considering your objectives, financial situation or needs. You should, before acting on the advice, consider its appropriateness to your circumstances.

About Mortgage Choice

Mortgage Choice is an ASX listed company that seeks to help Australians with all of their financial needs.

Established in 1992, Mortgage Choice was originally established to help Australians improve their financial situation by offering a choice of home loan providers, coupled with the expert advice of a mortgage professional.

Since that time, the company has grown and developed into a fully-fledged financial services provider.

Today, Mortgage Choice helps customers source car loans, personal loans, credit cards, commercial loans, asset finance, deposit bonds, and risk and general insurance.

Further, the company offers Australians access to real, relevant and affordable financial advice through our qualified financial advisers.

Mortgage Choice has no balance sheet or funding risk, and consistently delivers strong profits and attractive yields. It listed on the ASX in 2004 (MOC) and is a member of the Mortgage & Finance Association of Australia (MFAA).

Mortgage Choice holds an Australian Credit Licence: no. 382869 and FinChoice Pty Limited holds an Australian Financial Services Licence: no. 422854. Both licences are issued by ASIC.

Visit www.mortgagechoice.com.au or call customer service on 13 77 62.

**Mortgage Choice Limited
Scheme Meeting
Thursday, 10 June 2021
Voting results**

The following information is provided in respect of the Scheme Resolution, in accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth).

| Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll | | | Resolution result |
|---------------------------------------------------------------------|---------|--------------------|---------|----------------------------------|---------|---------|-------------------|
| For | Against | Proxy's discretion | Abstain | For | Against | Abstain | Carried |
| 78,204,827 | 747,472 | 433,129 | 186,310 | 78,830,464 | 747,472 | 186,310 | |
| 98.51% | 0.94% | 0.55% | | 99.06% | 0.94% | | |
| Number of shareholders voting on the poll | | | | | | | |
| | | | | For | Against | Abstain | |
| | | | | 468 | 34 | 7 | |
| | | | | 93.23% | 6.77% | | |