Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

ACN/ARSN ACN 071 397 487

1. Details of substantial holder (1)

Name Victor Rosenberg

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

10 June 2021

The previous notice was given to the company on 25 Ma

25 May 2018

The previous notice was dated

25 May 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|----------------------|--------|----------------|------------------|
| | Person's votes Votin | | Person's votes | Voting power (5) |
| Ordinary Shares | 22,660,099 | 23.84% | 27,070,198 | 13.60% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | - · · · · · · · · · · · · · · · · · · · | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| | | See Annexur | e A | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| See Annexure B | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | | Address | | |
|------|------------------|---------------------------------------|--|--|
| | Victor Rosenberg | C-/ 16 Ord Street, West Perth WA 6005 | | |

Signature

| Print name | Victor Rosenberg | Capacity | Individual |
|------------|------------------|----------|--------------|
| Sign here | | Date | 10 June 2021 |

Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 10 June 2021.

Print Name Victor Rosenberg Capacity Individual

Date 10 June 2021

Change in relevant interests

| Change in relevant interests | | | | | | |
|---|--|---|---|--|-------------------------|--|
| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected | |
| 1/2/2019 | Victor Rosenberg | Dilution in relevant interest due to issue of shares by the Company under an Employee Share Plan. | - | 3,146,506 FPO | 3,146,50 | |
| 1/2/2019 | Luminate Pty Ltd | Dilution in relevant interest due to issue of shares by the Company under an Employee Share Plan. | - | 19,263,593 FPO | 19,263,59 | |
| 18/10/2019 | Victor Rosenberg | Dilution in relevant interest due to issue of shares by the Company under a Share Purchase Plan. | - | 3,146,506 FPO | 3,146,50 | |
| 18/10/2019 | Luminate Pty Ltd | Dilution in relevant interest due to issue of shares by the Company under a Share Purchase Plan. | - | 19,263,593 FPO | 19,263,59 | |
| 24/8/2020, 14/9/2020 and 18/11/2020 | Victor Rosenberg | Dilution in relevant interest due to issue of shares by the Company under a Placement. | - | 3,146,506 FPO | 3,146,50 | |
| 24/8/2020, 14/9/2020 and 18/11/2020 | Luminate Pty Ltd | Dilution in relevant interest due to issue of shares by the Company under a Placement | - | 19,263,593 FPO | 19,263,59 | |
| 23/12/2020 | Victor Rosenberg | Dilution in relevant interest due to issue of shares by the Company with shareholder approval. | - | 3,146,506 FPO | 3,146,50 | |
| 23/12/2020 | Luminate Pty Ltd | Dilution in relevant interest due to issue of shares by the Company with shareholder approval. | - | 19,263,593 FPO | 19,263,59 | |

| | Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|--|--|--|--|---|--|-------------------------------|
| 57 11 22 66 11 12 25 11 22 22 33 11 22 44 | 21/9/2018, 6/8/2018, 7/12/2020, 5/12/2020, 5/12/2020, 3/1/2021, 4/2/2021, 4/2/2021, 5/3/2021, 9/3/2021, 26/3/2021, 20/4/2021, 20/4/2021, 20/4/2021, 20/4/2021, 20/4/2021, 20/4/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, | Victor Rosenberg | Dilution in relevant interest due to issue of shares by the Company, on exercise of options. | - | 3,146,506 FPO | 3,146,506 |
| 57 11 22 60 11 12 55 11 22 23 31 12 4 | 21/9/2018, 6/8/2018, 6/8/2018, 6/12/2020, 5/12/2020, 3/1/2021, 3/1/2021, 4/2/2021, 6/3/2021, 9/3/2021, 9/3/2021, 20/4/2021, 20/4/2021, 20/4/2021, 20/4/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, 20/5/2021, | Luminate Pty Ltd | Dilution in relevant interest due to issue of shares by the Company, on exercise of options. | | 19,263,593 FPO | 19,263,593 |
| | /6/2021 | Luminate Pty Ltd | Off market sale of shares. | \$0.38 per share | 18,000,000 FPO | 18,000,000 |
| 1 | 0/6/2021 | Victor Rosenberg | Issue of shares on exercise of options. | \$0.25 per share | 3,146,506 FPO | 3,146,506 |
| | 0/6/2021 | Luminate Pty Ltd | Issue of shares on exercise of options. | \$0.25 per share | 19,513,593 FPO | 19,513,593 |
| 1 | 0/6/2021 | Victor Rosenberg | Dilution in relevant interest due to issue of shares by the Company, on exercise of options. | - | 6,293,012 FPO | 6,293,012 |
| 1 | 0/6/2021 | Luminate Pty Ltd | Dilution in relevant interest due to issue of shares by the Company, on exercise of options. | - | 20,777,186 FPO | 20,777,186 |

Annexure 'B'

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 10 June 2021.

Print Name Victor Rosenberg Capacity Individual

Signature Date 10 June 2021

Present relevant interests

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|--|--------------------------------|----------------|
| Victor Rosenberg | Victor Rosenberg | Victor Rosenberg | Direct | 6,293,012 shares | 3.16% |
| Luminate Pty Ltd | Luminate Pty Ltd | Luminate Pty Ltd | Indirect – Victor Rosenberg is a Director | 20,777,186 shares | 10.44% |