

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme ClearVue Technologies Limited

ACN/ARSN ACN 071 397 487

### 1. Details of substantial holder (1)

Name Victor Rosenberg

ACN/ARSN (if applicable) -

There was a change in the interests of the substantial holder on 10 June 2021

The previous notice was given to the company on 25 May 2018

The previous notice was dated 25 May 2018

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	22,660,099	23.84%	27,070,198	13.60%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Victor Rosenberg	C-/ 16 Ord Street, West Perth WA 6005

## Signature

Print name

Victor Rosenberg

Capacity

Individual

Sign here



Date

10 June 2021

## Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 10 June 2021.

**Print Name**

Victor Rosenberg

**Capacity**

Individual

**Signature**



**Date**

10 June 2021

### Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1/2/2019	Victor Rosenberg	Dilution in relevant interest due to issue of shares by the Company under an Employee Share Plan.	-	3,146,506 FPO	3,146,506
1/2/2019	Luminate Pty Ltd	Dilution in relevant interest due to issue of shares by the Company under an Employee Share Plan.	-	19,263,593 FPO	19,263,593
18/10/2019	Victor Rosenberg	Dilution in relevant interest due to issue of shares by the Company under a Share Purchase Plan.	-	3,146,506 FPO	3,146,506
18/10/2019	Luminate Pty Ltd	Dilution in relevant interest due to issue of shares by the Company under a Share Purchase Plan.	-	19,263,593 FPO	19,263,593
24/8/2020, 14/9/2020 and 18/11/2020	Victor Rosenberg	Dilution in relevant interest due to issue of shares by the Company under a Placement.	-	3,146,506 FPO	3,146,506
24/8/2020, 14/9/2020 and 18/11/2020	Luminate Pty Ltd	Dilution in relevant interest due to issue of shares by the Company under a Placement	-	19,263,593 FPO	19,263,593
23/12/2020	Victor Rosenberg	Dilution in relevant interest due to issue of shares by the Company with shareholder approval.	-	3,146,506 FPO	3,146,506
23/12/2020	Luminate Pty Ltd	Dilution in relevant interest due to issue of shares by the Company with shareholder approval.	-	19,263,593 FPO	19,263,593

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21/9/2018, 5/8/2018, 7/12/2020, 15/12/2020, 23/12/2020, 6/1/2021, 13/1/2021, 14/2/2021, 26/2/2021, 5/3/2021, 19/3/2021, 26/3/2021, 13/4/2021, 20/4/2021, 23/4/2021, 30/4/2021, 11/5/2021, 20/5/2021, 4/6/2021, and 8/6/2021.	Victor Rosenberg	Dilution in relevant interest due to issue of shares by the Company, on exercise of options.	-	3,146,506 FPO	3,146,506
21/9/2018, 5/8/2018, 7/12/2020, 15/12/2020, 23/12/2020, 6/1/2021, 13/1/2021, 14/2/2021, 26/2/2021, 5/3/2021, 19/3/2021, 26/3/2021, 13/4/2021, 20/4/2021, 23/4/2021, 30/4/2021, 11/5/2021, 20/5/2021, 4/6/2021, and 8/6/2021.	Luminate Pty Ltd	Dilution in relevant interest due to issue of shares by the Company, on exercise of options.	-	19,263,593 FPO	19,263,593
4/6/2021	Luminate Pty Ltd	Off market sale of shares.	\$0.38 per share	18,000,000 FPO	18,000,000
10/6/2021	Victor Rosenberg	Issue of shares on exercise of options.	\$0.25 per share	3,146,506 FPO	3,146,506
10/6/2021	Luminate Pty Ltd	Issue of shares on exercise of options.	\$0.25 per share	19,513,593 FPO	19,513,593
10/6/2021	Victor Rosenberg	Dilution in relevant interest due to issue of shares by the Company, on exercise of options.	-	6,293,012 FPO	6,293,012
10/6/2021	Luminate Pty Ltd	Dilution in relevant interest due to issue of shares by the Company, on exercise of options.	-	20,777,186 FPO	20,777,186

### Annexure 'B'

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 10 June 2021.

**Print Name**

Victor Rosenberg

**Capacity**

Individual

**Signature**



**Date**

10 June 2021

### Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Victor Rosenberg	Victor Rosenberg	Victor Rosenberg	Direct	6,293,012 shares	3.16%
Luminate Pty Ltd	Luminate Pty Ltd	Luminate Pty Ltd	Indirect – Victor Rosenberg is a Director	20,777,186 shares	10.44%